INTER-AMERICAN DEVELOPMENT BANK

Investor Presentation 2024

Improving lives in Latin America & Caribbean (LAC)

https://www.iadb.org/en/how-we-can-work-together/investors
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ADDITIONAL INFORMATION

IDB Bonds
IADB Corp <GO>

IDB Discount Notes
IADN <GO>

IDB Investor Website and Financial Statements (including HQLA Fact Sheet, Investor Highlights Newsletter)
List of Selected Bond Pricing Supplements  https://www.iadb.org/en/how-we-can-work-together/investors

Address 1300 New York Ave, N.W., Washington, D.C. 20577, USA
Email  InvestorRelations@iadb.org
AGENDA

1. IDB OVERVIEW

2. IDB’S FINANCIAL STRENGTH

3. IDB IN THE CAPITAL MARKETS

4. IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

5. IDB SUSTAINABLE DEVELOPMENT BONDS (SDB)

6. IDB EDUCATION/YOUTH/EMPLOYMENT (EYE) BONDS
IDB OVERVIEW

INTER-AMERICAN DEVELOPMENT BANK

• Multilateral development institution founded in 1959
• Largest source of financing for Latin America and the Caribbean (LAC)
• Finances sovereign projects and programs through loans, guarantees, grants and technical assistance
• Owned by 48 member countries:
  – 26 Borrowing member countries, and
  – 22 Non-Borrowing member countries
• Around 2,000 employees across 4 continents
• Rated AAA/Aaa (stable outlook) by Standard & Poor’s and Moody’s: Triple-A rating since 1962
IDB OVERVIEW

THE IDB AND THE PARIS AGREEMENT

The IDB is committed to aligning all new operations to the goals of the Paris Agreement and delivering green and climate finance.

All operations approved in 2023 were assessed as aligned with the mitigation and adaptation goals of the Paris Agreement.

Since the signing of the Paris Agreement, the IDB Group has provided over $41 billion in climate finance.
In a race against time to protect the Amazon ecosystem, the IDB, alongside European and Amazon countries and international organizations, agreed to strengthen cooperation for the conservation of the region and to improve the quality of life of its inhabitants.

Amazonia Forever invites all relevant stakeholders to join efforts in order to upscale financing; share knowledge; and enhance regional collaboration and coordination.

Pillars of action:

- Combating deforestation
- Bioeconomy and Creative economy
- People
- Sustainable infrastructure, Cities and Connectivity
- Sustainable low-carbon Agriculture, Livestock, and Forestry

Learn more at: [https://www.iadb.org/en/who-we-are/topics/amazonia](https://www.iadb.org/en/who-we-are/topics/amazonia)
IDB OVERVIEW

THE IDB GROUP

IDB (AAA/Aaa)
Inter-American Development Bank est.1959

ORDINARY CAPITAL
• Debt and equity funded
• Provides loans, guarantees and technical cooperation to sovereigns

IDB GRANT FACILITY
• Fully equity funded
• Funds derived from annual conditional transfers from IDB
• Provides financing to Haiti

BBG: IADB

IDB Invest (AA+/Aa1/AAA)
Legal name Inter-American Investment Corporation (IIC) est.1984
• Debt and equity funded
• Provides loans, guarantees and equity investments to private enterprises

BBG: IDBINV

IDB Lab
Multilateral Investment Fund est.1992
• Funds raised from donors
• Provides equity investments grants and small loans

BBG: IDBINV
IDB OVERVIEW

IDB GOVERNANCE FRAMEWORK

BOARD OF GOVERNORS
- Highest decision-making body
- Composed of 48 Governors
- Governors are usually ministers of finance, presidents of central banks or other high-ranking officials

OFFICE OF EVALUATION & OVERSIGHT
- Conducts independent and systematic Country Program, Sector, Project and Corporate evaluations

BOARD OF EXECUTIVE DIRECTORS
- Composed of 14 Executive Directors
- Oversees day-to-day operations
- Resident in Washington DC

INDEPENDENT CONSULTATION INVESTIGATIVE MECHANISM
- Provides a process to respond to and investigate allegations by individuals or communities that consider they have been harmed by IDB finance projects due to non-compliance of operational policies

PRESIDENT
- Manages the operations and administration
AGENDA

1. IDB OVERVIEW

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3. IDB IN THE CAPITAL MARKETS

4. IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

5. IDB SUSTAINABLE DEVELOPMENT BONDS (SDB)

6. IDB EDUCATION/YOUTH/EMPLOYMENT (EYE) BONDS
IDB’S FINANCIAL STRENGTH

SOLID TRIPLE-A CREDIT RATING

**RATING RATIONALE**

- Strong capitalization
- Strong asset performance: Preferred Creditor Treatment
- Strong governance and risk management framework
- Strong liquidity indicators

**IDB bonds:**
Rated Triple-A since 1962

**S&P RATING**

<table>
<thead>
<tr>
<th>Rating</th>
<th>Long-Term</th>
<th>Stable</th>
<th>Short-Term</th>
</tr>
</thead>
<tbody>
<tr>
<td>AAA</td>
<td></td>
<td></td>
<td>A-1+</td>
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</tbody>
</table>

**MOODY’S RATING**

<table>
<thead>
<tr>
<th>Rating</th>
<th>Long-Term</th>
<th>Stable</th>
<th>Short-Term</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aaa</td>
<td></td>
<td></td>
<td>P-1</td>
</tr>
</tbody>
</table>

*NOTE(S): Latest credit rating report/credit opinion/rating affirmation

28 JUL 23*

12 APR 24*
IDB'S FINANCIAL STRENGTH

BALANCE SHEET STRUCTURE

USD BLN AS OF 31 MAR 2024

Assets

- Liquid Assets\(^1\)
  - 2023: 32.0
  - 2023: 32.7

- Net Developmental Assets\(^2\)
  - 2023: 115.3
  - 2023: 116.2

- Receivables & Other Assets
  - 2023: 3.6
  - 2023: 3.1

Liabilities

- Borrowings (Before Swaps)
  - 2023: 106.6
  - 2023: 108.3

- Payable & Other Liabilities
  - 2023: 5.5
  - 2023: 4.9

- Equity
  - 2023: 38.8
  - 2023: 38.8

Paid-in Capital\(^3\)

- 2023: 11.0
  - 2023: 11.0

Retained Earnings\(^4\)

- 2023: 27.7
  - 2023: 27.8

Numbers may not add up due to rounding.

\(^1\) Before receivable for investment securities sold and payable for investment securities purchased.

\(^2\) Includes loans outstanding and debt securities, after allowance for credit losses, respectively.

\(^3\) Net of receivable from members.

\(^4\) Includes Accumulated other comprehensive income.

USD 150.9 bln

2023: 152.0

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AS OF 31 DEC 2023 UNLESS OTHERWISE NOTED
# IDB’S FINANCIAL STRENGTH

## 2023 FINANCIAL HIGHLIGHTS

**USD MLN AS OF 31 MAR 2024**

### BALANCE SHEET ITEMS

<table>
<thead>
<tr>
<th></th>
<th>DEC 2022</th>
<th>DEC 2023</th>
<th>MAR 2024</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Assets</td>
<td>148,026</td>
<td>152,019</td>
<td>150,869</td>
</tr>
<tr>
<td>Borrowings Outstandings (After Swaps)</td>
<td>112,084</td>
<td>113,358</td>
<td>112,893</td>
</tr>
<tr>
<td>Total Equity</td>
<td>37,873</td>
<td>38,846</td>
<td>38,775</td>
</tr>
<tr>
<td>Callable Capital Stock</td>
<td>164,901</td>
<td>164,901</td>
<td>164,901</td>
</tr>
<tr>
<td>Debt to Equity</td>
<td>3.1x</td>
<td>3.0x</td>
<td>3.0x</td>
</tr>
<tr>
<td>Total Assets to Equity</td>
<td>4.1x</td>
<td>4.1x</td>
<td>4.0x</td>
</tr>
<tr>
<td>Return on Equity</td>
<td>0.9%</td>
<td>3.2%</td>
<td>3.1%</td>
</tr>
</tbody>
</table>

### PROFIT & LOSS ITEMS

<table>
<thead>
<tr>
<th></th>
<th>FY 2022</th>
<th>FY 2023</th>
<th>Q1 2024</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loan Income</td>
<td>3,530</td>
<td>6,503</td>
<td>1,698</td>
</tr>
<tr>
<td>Borrowing Expenses</td>
<td>(2,379)</td>
<td>(6,041)</td>
<td>(1,609)</td>
</tr>
<tr>
<td>Operating Income</td>
<td>317</td>
<td>1,207</td>
<td>355</td>
</tr>
<tr>
<td>Net Income</td>
<td>1,442</td>
<td>1,179</td>
<td>207</td>
</tr>
</tbody>
</table>
IDB’S FINANCIAL STRENGTH

CAPITAL STRUCTURE

- IDB has raised its capital nine times since 1959.
- Ninth Capital Increase authorized in 2010 by the Board of Governors is the largest in the IDB’s history—USD70 bln in authorized capital (paid-in portion of USD1.7 bln). Completed in 2016.
- Callable capital is subject to call only to meet borrowing obligations. The IDB has never made a call on its callable capital.

<table>
<thead>
<tr>
<th>As of 31 Mar 2024</th>
<th>USD BLN</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paid-In Capital</td>
<td>6.0</td>
</tr>
<tr>
<td>Callable Capital</td>
<td>164.9</td>
</tr>
<tr>
<td>Additional Paid-In Capital(^1)</td>
<td>5.8</td>
</tr>
<tr>
<td>Total Subscribed Capital</td>
<td>176.8</td>
</tr>
</tbody>
</table>

Numbers may not add up due to rounding.
\(^1\) Additional paid-in capital transferred from the Fund for Special Operations (FSO).
IDB'S FINANCIAL STRENGTH

SHAREHOLDER STRUCTURE

**% TOTAL VOTING SHAREHOLDERS**

<table>
<thead>
<tr>
<th>NON-BORROWING</th>
<th>49.99</th>
</tr>
</thead>
<tbody>
<tr>
<td>BORROWING</td>
<td>50.01</td>
</tr>
</tbody>
</table>

**% TOP 8 COUNTRIES**

- USA: 30.01%
- Japan: 5.00%
- Canada: 4.00%
- Spain: 1.97%
- Italy: 1.97%
- France: 1.90%
- Germany: 1.90%
- UK: 0.96%

**% OTHER COUNTRIES**

- TOTAL: 2.29%
  - Austria, Belgium, China, Croatia, Denmark, Finland, Israel, Netherlands, Norway, Portugal, Slovenia, South Korea, Sweden, Switzerland

- TOTAL: 7.63%
  - Bahamas, Barbados, Belize, Bolivia, Costa Rica, Dominican Republic, Ecuador, El Salvador, Guatemala, Guyana, Haiti, Honduras, Jamaica, Nicaragua, Panama, Paraguay, Suriname, Trinidad & Tobago

AS OF 31 DEC 2023 UNLESS OTHERWISE NOTED

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IDB’S FINANCIAL STRENGTH

SOVEREIGN GUARANTEED LOANS

1. IDB has never rescheduled nor written-off a sovereign guaranteed loan.

2. IDB has no expectation of writing-off any sovereign guaranteed loan.

3. Recognized Preferred Creditor Treatment from borrowing member countries.

4. Single Borrower Limits Credit Concentration: measures the IDB’s credit concentration based on its outstanding loan balances and a % of undisbursed loan balances.

5. Lending Spread (or Loan Charges): adjusts annually to ensure compliance with financial policies and applicable to substantially all portfolios, including loans already disbursed and outstanding.

2023 OUTSTANDING LOANS: USD116.2 bln

SOVEREIGN GUARANTEED

97%

2022: 96%

NON-SOVEREIGN GUARANTEED

3%

2022: 4%
IDB’S FINANCIAL STRENGTH

2023 OUTSTANDING LOANS BY COUNTRY

2023 OUTSTANDING LOANS: USD116.2 bln*

Argentina 14%
Brazil 13%
Mexico 13%
Colombia 10%
Panama 4%
Ecuador 7%
Bolivia 4%
Paraguay 3%
Uruguay 3%
Peru 3%
Domican Republic 4%
Other 16%
NSG 3%
Other:
Bahamas
Barbados
Belize
Chile
Costa Rica
El Salvador
Guatemala
Guyana
Jamaica
Nicaragua
Suriname
Trinidad & Tobago
Venezuela

*NOTE(S): Excludes allowance for credit losses
IDB'S FINANCIAL STRENGTH

STRONG GOVERNANCE & RISK MANAGEMENT

NON-ACCURAL STATUS OF VENEZUELA HAS MINIMAL IMPACT

• Last time a sovereign borrower was placed in non-accrual status was in 2000/2001.

• Outstanding balance of loans to Venezuela—USD2.011 mln (or around 2% of the loan portfolio). Disbursements and new loans suspended until all past due amounts are repaid.

• IDB did not grant any emergency financing.

• Individually assessed allowance for credit losses established at USD 469 mln (as of Mar 31, 2024), representing the estimated loss from the expected delay in debt service payments as the IDB does not charge interest on delayed interest payments.

• IDB expects to collect all amounts due, including interest at the contractual interest rate for the period of delay, when the arrears balances are restored to accrual basis.

• IDB’s ratings triple-A credit ratings with stable outlook have all been recently reaffirmed by the major credit agencies.

• The IDB's strong liquidity and risk management framework limit the financial impact of Venezuela.
IDB’S FINANCIAL STRENGTH

HIGHLY LIQUID BALANCE SHEET

LIQUIDITY MANAGEMENT PRINCIPLES

- Policy: Liquidity covers, at a minimum, 12 months of projected net cash requirements after haircuts, to meet financial obligations without the need to access the capital markets. Objectives:
  1. Preservation of capital
  2. Efficiently manage risk/return trade-offs to minimize the cost of carrying liquidity
- Eligible investments government, sub-sovereign, agency and corporate obligations rated double-A or better; supranational, asset and mortgage-backed securities rated triple-A; and bank obligations rated single-A or better.
- Liquid assets funded by debt with similar rate reset characteristics.

LIQUIDITY VOLUMES

<table>
<thead>
<tr>
<th>Year</th>
<th>USD BLN</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>35.5</td>
</tr>
<tr>
<td>2020</td>
<td>39.5</td>
</tr>
<tr>
<td>2021</td>
<td>40.0</td>
</tr>
<tr>
<td>2022</td>
<td>32.7</td>
</tr>
<tr>
<td>2023</td>
<td>32.7</td>
</tr>
</tbody>
</table>
IDB'S FINANCIAL STRENGTH

KEY FINANCIAL & RISK MANAGEMENT POLICIES

**LEVERAGE LIMIT**

- Debt-to-Equity has a maximum limit that cannot exceed 4.0x equity (3.0x on 31 Mar 2024).

**MARKET RISK**

- IDB’s charter requires matching of assets and liabilities by currency. IDB uses derivatives (currency and interest rate swaps) to manage its assets and liabilities exposure and active management of the equity duration. The lowest permissible rating for a swap counterparty is A3/A-.

**CREDIT RISK**

- Capital Adequacy Policy (CAP) requires the IDB to maintain its Triple-A and ensures the establishment of capital buffers, specially to assume financial risks in times of stress, while preserving the IDB’s lending capacity. The CAP determines capital requirements for credit and market risks in both lending and treasury operations. Income Management Model (IMM) establishes rules for capital accumulation and minimum level of loan charges and guidance for direct equity accumulation.

**LIQUIDITY RISK**

- Maturing debt (on a 12-month rolling period) cannot exceed 25% of outstanding debt.

---

2020  | 2021  | 2022  | 2023  | 2024  
---|---|---|---|---
3.1  | 3.3  | 3.1  | 3.0  | 3.0  

---

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AS OF 31 DEC 2023 UNLESS OTHERWISE NOTED
IDB IN THE CAPITAL MARKETS

FUNDING STRATEGY

OBJECTIVES

• Volume
• Investor diversification
• Cost effectiveness

STRATEGY

• Large global benchmark issues
• Bond issues targeted to strategic markets
• MTN transactions targeted to particular segments of demand

GOALS

• Issue fairly priced benchmark securities through a transparent price discovery process
• Ensure solid primary distribution to a diversified investor base with the support of our underwriters
• Obtain broad support from underwriters in secondary market and through debt repurchase program
IDB IN THE CAPITAL MARKETS

FUNDING PROGRAM HIGHLIGHTS

VOLUME FUNDED

USD BLN

<table>
<thead>
<tr>
<th>Year</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>20.3</td>
</tr>
<tr>
<td>2020</td>
<td>26.8</td>
</tr>
<tr>
<td>2021</td>
<td>24.3</td>
</tr>
<tr>
<td>2022</td>
<td>17.0</td>
</tr>
<tr>
<td>2023</td>
<td>18.8</td>
</tr>
</tbody>
</table>

NUMBER OF CURRENCIES

<table>
<thead>
<tr>
<th>Year</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>14</td>
</tr>
<tr>
<td>2020</td>
<td>13</td>
</tr>
<tr>
<td>2021</td>
<td>12</td>
</tr>
<tr>
<td>2022</td>
<td>8</td>
</tr>
<tr>
<td>2023</td>
<td>10</td>
</tr>
</tbody>
</table>

% BY CURRENCY

<table>
<thead>
<tr>
<th>Currency</th>
<th>2023</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>USD</td>
<td>73.5</td>
<td>79.8</td>
</tr>
<tr>
<td>NZD</td>
<td>1.6</td>
<td></td>
</tr>
<tr>
<td>AUD</td>
<td>5.3</td>
<td></td>
</tr>
<tr>
<td>GBP</td>
<td>9.2</td>
<td></td>
</tr>
<tr>
<td>CAD</td>
<td>4.9</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td>7.0</td>
<td>1.0</td>
</tr>
</tbody>
</table>

HISTORIC 27 CURRENCIES ISSUED:

AUD  BRL  CAD  NZD  CHF  PEN  CLP  PLN  COP  RUB  CRC  SEK  EUR  TRY  GBP  TWD  HKD  USD  HKD  TRY  MXN  MXN  MXN  MXN  MXN  MXN

AS OF 31 DEC 2023 UNLESS OTHERWISE NOTED
IDB IN THE CAPITAL MARKETS

DISTRIBUTION STATISTICS

% BY GEOGRAPHY

AMERICAS
31 30 25 25 14

APAC
46 35 42 32 53

EMEA
23 35 33 33 15

% BY INVESTOR*

ASSET MANAGERS / INSURANCE /
PENSION FUNDS / CORPORATES
CENTRAL BANKS / OFFICIAL INSTITUTIONS
BANKS / PRIVATE BANKS

2019 2020 2021 2022 2023

AMERICAS
15 16 22 15 16

APAC
34 47 37 32 29

EMEA
49 37 41 51 50

*NOTE(S): 2019 Retail % By Investor 2%, 2021 and 2022 Retail % By Investor <1%. Numbers may not add up due to rounding.
## IDB IN THE CAPITAL MARKETS

### SELECT USD GLOBAL BENCHMARK CASE STUDIES

<table>
<thead>
<tr>
<th></th>
<th>4 b l n 4.125% 5Y</th>
<th>2 b l n 4.5% 10Y</th>
<th>3 b l n 4.5% 3Y</th>
<th>2.25 b l n 3.5% 10Y</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PRICING</strong></td>
<td>23 JAN 2024</td>
<td>06 SEP 2023</td>
<td>27 JUN 2023</td>
<td>04 APR 2023</td>
</tr>
<tr>
<td><strong>MATURITY</strong></td>
<td>15 FEB 2029</td>
<td>12 SEP 2033</td>
<td>15 MAY 2026</td>
<td>12 APR 2033</td>
</tr>
<tr>
<td><strong>RE-OFFER</strong></td>
<td>UST 12/28 + 15.1bps (SOFR MS+40bps)</td>
<td>UST 08/33 +16.2bps (SOFR MS+48bps)</td>
<td>UST 06/26 +16.2bps (SOFR MS+24bps)</td>
<td>UST 02/33 +24.9bps (SOFR MS+53bps)</td>
</tr>
<tr>
<td><strong>LEADS</strong></td>
<td>DB/HSBC/MS/SCOTIA</td>
<td>CITI/RBC/TD/WF</td>
<td>BARC/NOMU/SCOTIA/WF</td>
<td>BMO/BOFA/DB/MS</td>
</tr>
<tr>
<td><strong>ISIN</strong></td>
<td>US4581X0EN43</td>
<td>US4581X0EL86</td>
<td>US4581X0EK04</td>
<td>US4581X0EJ31</td>
</tr>
</tbody>
</table>

### % INVESTOR TYPE

<table>
<thead>
<tr>
<th></th>
<th>BANK</th>
<th>AM/INS/PF/CORP</th>
<th>CB/OI</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>AM/INS/PF/CORP</strong></td>
<td>51</td>
<td>35</td>
<td>14</td>
</tr>
<tr>
<td><strong>CB/OI</strong></td>
<td>40</td>
<td>30</td>
<td>30</td>
</tr>
</tbody>
</table>

### % INVESTOR GEOGRAPHY

<table>
<thead>
<tr>
<th></th>
<th>EMEA</th>
<th>APAC</th>
<th>AMERICAS</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>EMEA</strong></td>
<td>42</td>
<td>30</td>
<td>28</td>
</tr>
<tr>
<td><strong>APAC</strong></td>
<td>62</td>
<td>30</td>
<td>8</td>
</tr>
<tr>
<td><strong>AMERICAS</strong></td>
<td>44</td>
<td>52</td>
<td>14</td>
</tr>
</tbody>
</table>

### RE-OFFER

- **UST 12/28 + 15.1bps (SOFR MS+40bps)**
- **UST 08/33 +16.2bps (SOFR MS+48bps)**
- **UST 06/26 +16.2bps (SOFR MS+24bps)**
- **UST 02/33 +24.9bps (SOFR MS+53bps)**
IDB IN THE CAPITAL MARKETS

USD FLOATING RATE NOTES

<table>
<thead>
<tr>
<th>Date</th>
<th>SOFR Spread</th>
<th>USD BLN</th>
</tr>
</thead>
<tbody>
<tr>
<td>06/10/2031</td>
<td>SOFR+36bps</td>
<td>1.50</td>
</tr>
<tr>
<td>02/15/2029</td>
<td>SOFR+30bps</td>
<td>1.80</td>
</tr>
<tr>
<td>10/05/2028</td>
<td>SOFR+35bps</td>
<td>1.10</td>
</tr>
<tr>
<td>03/20/2028</td>
<td>SOFR+27bps</td>
<td>1.70</td>
</tr>
<tr>
<td>10/04/2027</td>
<td>SOFR+35bps</td>
<td>1.70</td>
</tr>
<tr>
<td>04/12/2027</td>
<td>SOFR+28bps</td>
<td>1.50 (SDB)</td>
</tr>
<tr>
<td>09/16/2026</td>
<td>SOFR+17bps</td>
<td>2.00</td>
</tr>
<tr>
<td>02/10/2026</td>
<td>SOFR+20bps</td>
<td>1.80</td>
</tr>
<tr>
<td>02/04/2025</td>
<td>SOFR+25bps</td>
<td>1.00</td>
</tr>
</tbody>
</table>
IDB IN THE CAPITAL MARKETS

DISCOUNT NOTE PROGRAM

| Ratings         | A-1+ (S&P)  
|                 | P-1 (Moody's) |
| Maturities      | 360 days or less |
| Documentation   | Bank's Discount Note Program |
| Clearing        | Book Entry via Federal Reserve Bank of NY |
| Bloomberg Page  | IADN |
| 2023 YE Balance | 2.00 bln |
| 2023 Avg Daily Balance | 1.74 bln |
| Outstanding Balance | 1.08 bln as of 30 Apr 2024 |

% INVESTOR DISTRIBUTION

<table>
<thead>
<tr>
<th>INVESTOR DISTRIBUTION</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>INSURANCE / PENSION BANK / PRIVATE BANK</td>
<td>58</td>
</tr>
<tr>
<td>ASSET MANAGER / CORPORATION</td>
<td>19</td>
</tr>
<tr>
<td>CENTRAL BANK / OFFICIAL INSTITUTION</td>
<td>8</td>
</tr>
<tr>
<td>DEALERS</td>
<td></td>
</tr>
<tr>
<td>BARCLAYS</td>
<td></td>
</tr>
<tr>
<td>CASTLE OAK</td>
<td></td>
</tr>
<tr>
<td>MIZUHO SECURITIES</td>
<td></td>
</tr>
<tr>
<td>MORGAN STANLEY</td>
<td></td>
</tr>
<tr>
<td>TD SECURITIES</td>
<td></td>
</tr>
<tr>
<td>WELLS FARGO SECURITIES</td>
<td></td>
</tr>
</tbody>
</table>

Ratings
- A-1+ (S&P)
- P-1 (Moody's)

Maturities
- 360 days or less

Documentation
- Bank's Discount Note Program

Clearing
- Book Entry via Federal Reserve Bank of NY

Bloomberg Page
- IADN

2023 YE Balance
- 2.00 bln

2023 Avg Daily Balance
- 1.74 bln

Outstanding Balance
- 1.08 bln as of 30 Apr 2024
### AUD Capital Markets

**Kangaroo Bonds**

<table>
<thead>
<tr>
<th>Date</th>
<th>Yield</th>
<th>Nominal AUD MLN</th>
</tr>
</thead>
<tbody>
<tr>
<td>06/28/2032</td>
<td>3.29%</td>
<td>375</td>
</tr>
<tr>
<td>10/03/2030</td>
<td>4.70%</td>
<td>950</td>
</tr>
<tr>
<td>06/26/2029</td>
<td>3.15%</td>
<td>300</td>
</tr>
<tr>
<td>01/24/2029</td>
<td>3.85%</td>
<td>500</td>
</tr>
<tr>
<td>08/04/2028</td>
<td>1.00%</td>
<td>575</td>
</tr>
<tr>
<td>02/22/2028</td>
<td>3.10%</td>
<td>680</td>
</tr>
<tr>
<td>04/14/2027</td>
<td>2.50%</td>
<td>665</td>
</tr>
<tr>
<td>06/11/2026</td>
<td>4.25%</td>
<td>1,230</td>
</tr>
<tr>
<td>01/29/2026</td>
<td>2.75%</td>
<td>300</td>
</tr>
<tr>
<td>10/30/2025</td>
<td>2.75%</td>
<td>1,295</td>
</tr>
<tr>
<td>08/27/2024</td>
<td>4.75%</td>
<td>1,300</td>
</tr>
</tbody>
</table>

**AUD8.17 bln Outstanding balance**
as of 6 May 2024

**A strategic market**
- Active since 2001
- Offers attractive yield pickup versus Australian government bonds
- Repo-eligible with the RBA
- Included in the Bloomberg AusBond Supranational / Sovereign Index

**BBG Ticker: IADB**

- 2024
- 2023
- 2022 & Prior

**Eye Bond Sustainability**
A strategic market

- Offers an attractive yield pickup vs Canadian Government Bonds
- Repo-eligible with the Bank of Canada
- Included in the FTSE Canada Universe, Government and Federal Bond Indices

**CAD6.5bln**

Outstanding balance as of 6 May 2024

**LARGEST BORROWING CURRENCY 2023 BEFORE SWAPS**

<table>
<thead>
<tr>
<th>Date</th>
<th>Interest Rate</th>
<th>Outstanding Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>03/01/2029</td>
<td>4.600%</td>
<td>1,250 (SDB)</td>
</tr>
<tr>
<td>05/24/2028</td>
<td>3.400%</td>
<td>750 (SDB)</td>
</tr>
<tr>
<td>08/27/2027</td>
<td>0.875%</td>
<td>1,100 (SDB)</td>
</tr>
<tr>
<td>06/29/2026</td>
<td>1.000%</td>
<td>750 (SDB)</td>
</tr>
<tr>
<td>01/26/2026</td>
<td>4.400%</td>
<td>1,000</td>
</tr>
<tr>
<td>10/15/2025</td>
<td>0.750%</td>
<td>1,000 (SDB)</td>
</tr>
<tr>
<td>10/10/2024</td>
<td>1.700%</td>
<td>600 (SDB)</td>
</tr>
</tbody>
</table>

**BBG TICKER: IADB 2024 2023 2022 & PRIOR SUSTAINABILITY**

**AS OF 31 DEC 2023 UNLESS OTHERWISE NOTED**
IDB IN THE CAPITAL MARKETS

GBP CAPITAL MARKETS

2nd LARGEST BORROWING CURRENCY 2023 BEFORE SWAPS

A strategic market

- Offers attractive yield pickup versus UK government bonds
- Repo-eligible with the BOE
- Included in the Barclays Aggregate, Vanguard and ICE Indices

GBP8.50bln Outstanding balance as of 6 May 2024

<table>
<thead>
<tr>
<th>Date</th>
<th>Rate</th>
<th>GBP MLN</th>
</tr>
</thead>
<tbody>
<tr>
<td>05/02/2033</td>
<td>4.375%</td>
<td>500</td>
</tr>
<tr>
<td>07/20/2030</td>
<td>5.000%</td>
<td>500 (SDB)</td>
</tr>
<tr>
<td>12/17/2029</td>
<td>4.000%</td>
<td>400 (SDB)</td>
</tr>
<tr>
<td>10/05/2029</td>
<td>4.750%</td>
<td>500</td>
</tr>
<tr>
<td>08/03/2029</td>
<td>2.375%</td>
<td>300 (SDB)</td>
</tr>
<tr>
<td>02/15/2029</td>
<td>3.875%</td>
<td>500</td>
</tr>
<tr>
<td>12/15/2028</td>
<td>2.125%</td>
<td>500 (SDB)</td>
</tr>
<tr>
<td>04/28/2028</td>
<td>4.125%</td>
<td>550 (SDB)</td>
</tr>
<tr>
<td>07/22/2027</td>
<td>2.500%</td>
<td>600 (SDB)</td>
</tr>
<tr>
<td>09/15/2026</td>
<td>0.500%</td>
<td>800 (SDB)</td>
</tr>
<tr>
<td>12/15/2025</td>
<td>1.250%</td>
<td>1,850</td>
</tr>
<tr>
<td>12/15/2024</td>
<td>1.375%</td>
<td>1,500</td>
</tr>
</tbody>
</table>

BBG TICKER: IADB 2024 2023 2022 & PRIOR SUSTAINABILITY
## NZD CAPITAL MARKETS

### Kauri Bonds

**NZD2.25bln**

**Outstanding balance**
as of 6 May 2024

<table>
<thead>
<tr>
<th>Date</th>
<th>Interest Rate</th>
<th>Outstanding Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>01/25/2030</td>
<td>4.75%</td>
<td>375 NZD MLN</td>
</tr>
<tr>
<td>09/26/2028</td>
<td>3.74%</td>
<td>500 NZD MLN</td>
</tr>
<tr>
<td>02/23/2027</td>
<td>3.00%</td>
<td>400 NZD MLN</td>
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<tr>
<td>08/25/2026</td>
<td>1.75%</td>
<td>450 NZD MLN</td>
</tr>
<tr>
<td>07/03/2025</td>
<td>0.75%</td>
<td>200 NZD MLN</td>
</tr>
<tr>
<td>07/26/2024</td>
<td>3.50%</td>
<td>325 NZD MLN</td>
</tr>
</tbody>
</table>

**A strategic market**

- Offers attractive yield pickup versus New Zealand government bonds
- Repo-eligible with the RBNZ
- Included in the Bloomberg NZBond Composite Index

---

**BBG Ticker: IADB 2024 2023 2022 & Prior Sustainability**
### EMERGING MARKETS

- Triple-A credit quality bonds provide diverse currency exposure
- Standardized documentation issued off Global Debt Program
- Typically under New York Law
- Customized issuance by currency, volume, and maturity to meet investor needs

#### CURRENCY OUTSTANDING COUPON % MATURITY

<table>
<thead>
<tr>
<th>CURRENCY</th>
<th>OUTSTANDING</th>
<th>COUPON %</th>
<th>MATURITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>BRL</td>
<td>59 mln</td>
<td>9.65</td>
<td>09/29/2031</td>
</tr>
<tr>
<td></td>
<td>61 mln</td>
<td>8.02</td>
<td>05/12/2031</td>
</tr>
<tr>
<td></td>
<td>200 mln</td>
<td>6.50</td>
<td>03/04/2031</td>
</tr>
<tr>
<td>COP</td>
<td>50 bln</td>
<td>6.00</td>
<td>10/06/2027</td>
</tr>
<tr>
<td></td>
<td>25 bln</td>
<td>11.10</td>
<td>09/27/2027</td>
</tr>
<tr>
<td></td>
<td>*100 bln</td>
<td>5.45</td>
<td>11/25/2024</td>
</tr>
<tr>
<td></td>
<td>27.5 bln</td>
<td>5.60</td>
<td>04/29/2024</td>
</tr>
<tr>
<td>CRC</td>
<td>3 bln</td>
<td>7.25</td>
<td>08/28/2030</td>
</tr>
<tr>
<td></td>
<td>11 bln</td>
<td>7.90</td>
<td>03/02/2025</td>
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<tr>
<td></td>
<td>1.2 bln</td>
<td>8.00</td>
<td>09/05/2024</td>
</tr>
<tr>
<td>INR</td>
<td>13.7 bln</td>
<td>7.00</td>
<td>04/17/2033</td>
</tr>
<tr>
<td></td>
<td>44.3 bln</td>
<td>7.35</td>
<td>10/06/2030</td>
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<tr>
<td></td>
<td>25.0 bln</td>
<td>7.00</td>
<td>01/25/2029</td>
</tr>
<tr>
<td>MXN</td>
<td>7.5 bln</td>
<td>7.50</td>
<td>12/05/2024</td>
</tr>
<tr>
<td>PEN</td>
<td>50 mln</td>
<td>3.50</td>
<td>08/23/2026</td>
</tr>
<tr>
<td></td>
<td>23 mln</td>
<td>3.05</td>
<td>02/07/2025</td>
</tr>
<tr>
<td></td>
<td>125 mln</td>
<td>1.00</td>
<td>03/18/2024</td>
</tr>
<tr>
<td>ZAR</td>
<td>270 mln</td>
<td>0.50</td>
<td>10/20/2026</td>
</tr>
</tbody>
</table>

*NOTE(S): Domestic issuance listed in the Bolsa de Valores de Colombia and settling through Deceval

Select Emerging Market Issuance as of 6 May 24
AGENDA

1. IDB OVERVIEW

2. IDB’S FINANCIAL STRENGTH

3. IDB IN THE CAPITAL MARKETS

4. IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

5. IDB SUSTAINABLE DEVELOPMENT BONDS (SDB)

6. IDB EDUCATION/YOUTH/EMPLOYMENT (EYE) BONDS
IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

**IDB’s Institutional Strategy: Transforming for Scale and Impact**

The IDB Group shall be the partner of choice for Latin America and the Caribbean, committed to addressing the region’s vulnerabilities and unlocking its potential to foster transformative social and economic progress while actively combating climate change.

To increase the scale and impact of its work and tackle challenges, the IDB Group will prioritize three critical objectives:

1. Reducing Poverty and Inequality
2. Addressing Climate Change
3. Bolstering Sustainable Growth

To achieve the three objectives, IDB work in seven areas of operational focus:

1. Biodiversity, Natural Capital and Climate Action
2. Gender Equality and Inclusion of Diverse Population Groups
3. Institutional Capacity, Rule of Law and Citizen Security
4. Social Protection and Human Capital Development
5. Sustainable, Resilient and Inclusive Infrastructure
6. Productive Development and Innovation through the Private Sector
7. Regional Integration
As the leading source of development finance for Latin America and the Caribbean, the IDB Group seeks to reduce poverty and inequality and achieve sustainable growth.

Learn more at:

Corporate Results Framework (CRF)
IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

PROJECT APPROVALS BY STRATEGIC PRIORITY

% NEW APPROVALS 2022

Social inclusion and equality
- 64
- 68

Productivity and innovation
- 80
- 77

Economic integration
- 23
- 16

Gender equality
- 86
- 76

Climate change mitigation / adaptation
- 94
- 77

Institutional capacity and rule of law
- 88
- 69

Diversity
- 53
- 37

*NOTE(S): (1) Data is based on the number of projects approved in the year using the definitions of the Corporate Results Framework (CRF) 2020-2023, which includes loans (excluding contingent loans for natural disasters), guarantees, projects financed through the IDB grant facility, and investment grants with an approved amount greater than $3 million. Data for 2022 is as of the date of this Information Statement. Final data will be reported on the CRF website (https://crf.iadb.org/en/sdgs?institution=idbgroup).

(2) Each project may contribute to more than one strategic priority, so the percentages reported for each priority in a given year sum to greater than 100 percent.
IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

SELECT IDB GROUP SDG CONTRIBUTIONS 2022

1. **No Poverty**
   - 310,000 beneficiaries of targeted anti-poverty programs

2. **Zero Hunger**
   - 590,000 farmers with improved access to agricultural services and investments

3. **Good Health and Well-being**
   - 50 million beneficiaries receiving health services

4. **Quality Education**
   - 1.3 million students benefited by education projects

5. **Gender Equality**
   - 1.7 million women beneficiaries of economic empowerment initiatives

6. **Clean Water and Sanitation**
   - 680,000 households with improved access to water and sanitation

7. **Affordable and Clean Energy**
   - 460,000 households with improved access to energy services

8. **Decent Work and Economic Growth**
   - 1.5 million beneficiaries of employment support initiatives

AS OF 31 DEC 2023 UNLESS OTHERWISE NOTED
**IDB AND THE SUSTAINABLE DEVELOPMENT GOALS**

**SELECT IDB GROUP SDG CONTRIBUTIONS 2022**

- 2.6 million beneficiaries with new access to at least a 4G mobile network
- 30,000 targeted beneficiaries of public services that have been adapted for diverse groups
- 490,000 beneficiaries of enhanced disaster and climate change resilience
- 1,050 megawatts of installed power generation capacity from renewable sources
- 2.9 million emissions avoided (annual tons of CO$_2$ equivalent)
- 290,000 hectares sustainable-managed habitat ecosystem-based approach
- 16,400 public officials trained on citizen security and justice
- $11.3 billion in international trade supported
The Environment and Social Policy Framework (ESPF), came into effect in Oct 2021. It modernized and consolidated earlier policies into a comprehensive framework and set ambitious new standards in several areas.

The ESPF highlights include:

• First multilateral development bank with a stand-alone standard on gender equality.
• First multilateral development bank to not allow biodiversity offsets in critical habitats.
• Environmental and Social Exclusion List (“Exclusion List”) of activities that the IDB will not finance (report pg. 19). Examples of prohibited activities include PCBs, upstream oil and gas exploration and development and thermal coal mining or coal-fired power generation.
• Stand-alone Standard on Stakeholder Engagement and Information Disclosure which requires Borrowers to implement project-level grievance mechanisms to ensure an open, transparent, and inclusive engagement during project design and implementation.

IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

**SUSTAINABILITY IN THE PROJECT CYCLE**

**1. PROGRAMMING**
- We align our sustainability actions with those of our borrowing member countries through the country strategies
- We screen all projects for potential environmental and social risks and scan the pipeline for opportunities for climate action
- We apply the disaster and climate change risk assessment methodology to all sovereign-guaranteed loans to identify physical climate change risk

**2. PREPARATION**
- Our environment and social specialists classify all projects according to potential environmental and social impacts and rate them for environmental and social risk
- The Environmental and Social Risk Management Unit provides independent quality assurance of the due diligence process and of our environmental and social solutions
- Our climate change, gender, and diversity specialists get involved early to provide technical advice and look for sustainability opportunities
- We support clients in preparing any additional disaster and climate change risk assessments
- We measure the GHG footprint of our lending portfolio in gross and net terms

**3. APPROVAL**
- We apply the multilateral development bank (MDB) climate finance tracking methodology to each project
- We include environmental and social clauses in loan agreements

**4. EXECUTION**
- Project teams work closely with executing agencies, building capacity along the way, and submit two progress monitoring reports each year
- Our environmental and social specialists supervise 100% of high- and substantial-risk projects in execution
- We monitor and report on environmental-and social-risk trends at the portfolio level

**5. COMPLETION AND REPORTING**
- Teams prepare project-completion reports, including environmental and social lessons, aiming to replicate success and avoid repeating mistakes in the future

We take action to promote sustainability throughout the project cycle
The IDB is committed to protecting the environment around us and to inclusivity, in projects and offices.

**GENDER, DIVERSITY, EQUITY, AND INCLUSION**

- First regional development bank to earn **EDGE certification for gender equality in 2016**
- In 2023 IDB achieved **EDGE Move** and **EDGEplus** Recertifications in recognition of its commitment in promoting gender equality and diversity
- **The Diversity Equity and Inclusion Action (DEI) plan was approved in 2021**

**CORPORATE SUSTAINABILITY**

- IDB has been **carbon neutral since 2007**; offset by **Renewable energy credits (RECs)** from wind energy and **Verified emission reductions (VERS)** from projects
- Two of IDB’s headquarters buildings and the IDB’s Dominican Republic office are **LEED platinum-certified** (Platinum is the highest level of recognition possible under LEED)

AGENDA

1. IDB OVERVIEW

2. IDB’S FINANCIAL STRENGTH

3. IDB IN THE CAPITAL MARKETS

4. IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

5. IDB SUSTAINABLE DEVELOPMENT BONDS (SDB)

6. IDB EDUCATION/YOUTH/EMPLOYMENT (EYE) BONDS
The net proceeds from the sale of the notes will be included in the ordinary capital resources of the Bank and will not be committed or earmarked for lending to, of financing of, any specific loans, projects or programs. The IDB, in partnership with its member countries, works to reduce poverty and inequalities in Latin America and the Caribbean by promoting economic and social development in a sustainable, climate friendly way.

The Bank’s strategic priorities include social inclusion and equality, productivity and innovation and economic integration along with three cross-cutting issues: gender equality and diversity, climate change and environmental sustainability, and institutional capacity and the rule of law. Each strategic priority of the IDB aligns to at least one of the United Nations Sustainable Development Goals (SDGs), with all goals covered within the IDB institutional strategy, which may be adapted from time to time should the United Nations SDGs definition evolve.

All projects undertaken by the IDB go through the Bank’s rigorous sustainability framework. The framework tracks measurable results, adherence to lending targets and the effectiveness of its environmental and social safeguards. IDB’s administrative and operating expenses are currently covered entirely by IDB’s various sources of revenue, consisting primarily of net interest margin and investment income (as more fully described in the Information Statement).
1. Programming: The IDB aligns its sustainability actions with those of the borrowing country members. Project pipelines are screened for climate change opportunities and for potential environmental or social risks.

2. Preparation: An environmental and social strategy if prepared for the project. Climate change, gender and diversity specialists are involved at every stages of the project.

3. Approval: The multilateral development bank climate finance tracking methodology is applied to each projects. Key environmental and social clauses are added to loan agreements.

4. Execution: The level of safeguards is determined depending on environmental and social risks of the project. Two progress reports are submitted per year and the performance of safeguards is analyzed.

5. Completion and reporting: Results at completion, including environmental and social lessons are reported.

The bond proceeds are invested in accordance with IDB's conservative liquidity policy until used for project disbursements. The proceeds are not earmarked for specific projects.

The IDB supervises the implementation of all its projects. Reports on all projects can be found on the IDB website.

The IDB tracks measurable results, adherence to lending targets and the effectiveness of its safeguards. Qualitative & quantitative performance indicators are provided in the Development Effectiveness Overview (DEO), Sustainability Report and Global Reporting Initiative (GRI) Annex.

An independent unit (OVE) evaluates the Bank’s performance and development effectiveness.
AGENDA

1. IDB OVERVIEW

2. IDB’S FINANCIAL STRENGTH

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6. IDB EDUCATION/YOUTH/EMPLOYMENT (EYE) BONDS

https://www.iadb.org/en/how-we-can-work-together/investors

AS OF 31 DEC 2023 UNLESS OTHERWISE NOTED
IDB EDUCATION / YOUTH / EMPLOYMENT (EYE) BONDS

EYE BOND FRAMEWORK

1. Defined Project Eligibility Criteria - Defined eligible projects to support IDB’s “life cycle” approach to building human capital from early childhood care and education, through formal primary and secondary education, as well as programs that facilitate labor market placement by improving the transition from school to work through vocational training.

2. Established project selection process coordinated with lending specialists and treasury division.

3. EYE Bond proceeds recorded in a separate sub-account and tracked against disbursements of eligible projects.

4. Reporting - a list of Eligible Projects (including web-links to the relevant documentation) funded by the EYE Bond program will be published annually on a dedicated section of the IDB website.
IDB EDUCATION / YOUTH / EMPLOYMENT (EYE) BONDS

EYE BOND DEFINITION

LIFE CYCLE APPROACH TO BUILD HUMAN CAPITAL

EDUCATION
IDB promotes effective teaching and learning among children and youth in Latin America and the Caribbean by supporting high standards, investing in early childhood development and school readiness, enhancing teacher training, ensuring adequate resources for learning, improving school infrastructure, providing graduates with the skills needed for work and life.

YOUTH
IDB promotes the accumulation of human capital from early childhood care to youth programs, through the acquisition of practical life skills to reduce the likelihood of young people to engage in high-risk behavior that may translate into economic and social costs for the individual, as well as society as a whole.

EMPLOYMENT
IDB promotes the design, implementation and evaluation of policies to improve job opportunities in the formal sector and develop workforce skills.

IDB supported projects also increase the coverage and sustainability of social security, while improving efficiency and productivity.
IDB EDUCATION / YOUTH / EMPLOYMENT (EYE) BONDS

TRIPLE-A SOCIAL RETURNS

EYE BONDS: IDB TRIPLE-A RATED, NO RISK OF UNDERLYING PROJECTS

Learn more at: https://www.iadb.org/en/home/investors/eye-bond

<table>
<thead>
<tr>
<th>Total Issued</th>
<th>54 Bonds USD3.3 bln equivalent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outstanding</td>
<td>9 bonds USD782 mln equivalent</td>
</tr>
<tr>
<td>Currencies</td>
<td>USD, AUD, BRL, COP, IDR, INR, MXN, NOK, PEN, SEK, TRY, ZAR</td>
</tr>
<tr>
<td>Maturities</td>
<td>2 – 5Y</td>
</tr>
<tr>
<td>Formats</td>
<td>Uridashi, Private Placement, Global Benchmark, Kangaroo</td>
</tr>
<tr>
<td>Documentation</td>
<td>Global Debt Program, Australian Dollar Medium Term Note Program</td>
</tr>
</tbody>
</table>

BLOOMBERG ESG: SOCIAL INSTRUMENT INDICATOR
THANKS

Email
InvestorRelations@iadb.org

IDB Bonds
IADB Corp <GO>

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