Improving Lives in Latin America and the Caribbean
Investor Presentation 2022
INTER-AMERICAN DEVELOPMENT BANK
AGENDA

1. Overview of the IDB
2. IDB’s Response to COVID-19
3. IDB’s Financial Strength
4. IDB in the Capital Markets
5. IDB and the Sustainable Development Goals
6. Sustainable Development Bonds (SDB)
7. Education, Youth, Employment (EYE) Bonds
OVERVIEW OF IDB

About the Inter-American Development Bank (IDB)

- Multilateral development institution founded in 1959.
- Largest source of financing for Latin America and the Caribbean.
- IDB finances sovereign projects and programs through loans, guarantees, grants and technical assistance in the Latin American and Caribbean countries.
- **Owned by 48 member countries** – 26 Latin American and Caribbean countries and 22 non-borrowing countries.
- Over 1,800 staff across 4 continents with headquarters in Washington DC.
- **IDB is rated AAA/Aaa with stable outlook by Standard & Poor’s and Moody’s: triple-A rating since 1962.**
The IDB and the Paris Agreement – Taking the Lead on Climate Action
Through the Bank’s actions, sustainable projects are developed in the region that allow the creation of green jobs.

During COP 26, the IDB has announced a commitment to align 100% of its new operations with the Paris Agreement goals by January 2023, and to deliver a total of $24 billion in green and Climate Finance throughout 2025¹.

As one of the leading development partners for Latin American and the Caribbean (LAC), the IDB is fully committed to lead by example on climate change action. Since the signing of the Paris Agreement, the IDB Group has provided over $20 billion in Climate Finance, amounting to about 60% of all Climate Finance to the region from Multilateral Development Banks (MDBs).

Learn more at:
Inter-American Development Bank Group Climate Change Action Plan 2021-2025 (iadb.org)

¹ This commitment is pending approval by IDB Board of Directors, expected in 2022.
Vision 2025 – Reinvest in the Americas

The IDB Group’s blueprint for achieving economic and social development in Latin America and the Caribbean, 2021 – 2025

Three medium-term strategic goals:

1. Reactivate the productive sector.
2. Promote social progress.
3. Strengthen good governance and institutions.

Five priorities for investment that can most effectively spur recovery and bring lasting structural benefits:

1. Regional integration
2. The digital economy
3. Support for SMEs
4. Gender and diversity
5. Climate-change action

Vision 2025 builds on the Institutional Strategy (see page 42) and updates the IDB’s vision and work to ensure that, given the pandemic, the IDB can both continue to implement the strategy and address new challenges that have emerged since the COVID-19 crisis.
OVERVIEW OF IDB
The IDB Group

ISSUER OF IDB BONDS

**IDB** (AAA/Aaa)
Inter-American Development Bank
_est.1959_

**ORDINARY CAPITAL**
- Debt and equity funded
- Provides loans, guarantees and technical cooperation to sovereigns

**IDB GRANT FACILITY**
- Fully equity funded
- Funds derived from annual conditional transfers from IDB
- Provides financing to Haiti

ISSUER OF IIC BONDS

**IDB Invest** (AA+/Aa1)
Legal name Inter-American Investment Corporation (IIC)
_est.1984_

- Debt and equity funded
- Provides loans, guarantees and equity investments to private enterprises

ISSUER OF IIC BONDS

**IDB Lab**
Multilateral Investment Fund
_est.1992_

- Funds raised from donors
- Provides equity investments grants and small loans

All figures are as of December 31, 2021 unless otherwise noted.
OVERVIEW OF IDB
Consolidation of private sector activities of the IDB Group into IDB Invest

BEFORE CONSOLIDATION
- Provides loans, guarantees and technical cooperation to sovereigns and;
- Large companies (Private Sector)

2016 - 2022
- Provides loans, guarantees and technical cooperation to sovereigns
- Cross-book private sector lending with IDB Invest

2023 AND ONWARDS
- Provides loans, guarantees and technical cooperation to sovereigns only
- Private sector loans originated prior to 2023 shall remain on the IDB books till maturity

Provides loans, guarantees and equity investments to small and medium size enterprises (Private Sector)

IDB Invest capital increase comprised of USD1.305 bln new contributions (2016 -2023) and USD725 mln IDB transfer (2018 - 2025). In March 2021, a USD150 mln distribution from the IDB to the IDB Invest was approved.
OVERVIEW OF IDB

IDB Governance Framework

- **Board of Governors**
  - Highest decision-making body
  - Composed of 48 Governors.
  - Governors are usually ministers of finance, presidents of central banks or other high-ranking officials.

- **Board of Executive Directors**
  - Composed of 14 Executive Directors.
  - Oversees day-to-day operations.
  - Resident in Washington DC

- **President**
  - Manages the operations and administration.

- **Office of Evaluation and Oversight**
  - Conducts independent and systematic Country Program, Sector, Project and Corporate evaluations.

- **Independent Consultation Investigative Mechanism**
  - Provides a process to respond to and investigate allegations by individuals or communities that consider they have been harmed by IDB finance projects due to non-compliance of operational policies.
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The IDB and COVID-19
A key partner in the response to the region

To meet unprecedented demand due to the pandemic, IDB set a record $13.1 billion in 2021 sovereign guaranteed loan approvals surpassing the previous record of $12.5 billion in 2020.

Since 2020, the IDB has continued to mitigate the impact of the pandemic by approving and reformulating loans focused on 4 priority areas:

- Strengthening Public Health Preparation and Response Capacity
- Safety Nets for Vulnerable Populations
- Economic Productivity and Employment
- Fiscal Policies to Ameliorate Economic Impacts

- $10.6 billion COVID-19 response total
- 71 projects
- $1.2 billion approved amount in vaccines

1 Approvals and reformulations of IDB’s sovereign guaranteed projects including investment loans, policy-based loans, and special development lending since 2020.
The IDB and COVID-19
Supporting the region in Crisis

Panama - $30 million
$30 million investment project to promote equitable access to quality vaccines and essential services for indigenous populations and vulnerable women.

Ecuador - $300 million
$300 million project to help ensure minimum levels of quality of life for vulnerable people in the face of the economic crisis caused by COVID-19.

Bolivia - $500 million
$500 million loan to help vulnerable people through the delivery of cash transfers.

Argentina - $300 million
$300 million loan to improve access to public health services for the Province of Buenos Aires, Argentina.

Jamaica - $75 million
$75 million loan will strengthen the efficiency and effectiveness of public policy and fiscal management in response to the health and economic crisis caused by COVID-19.

For more information: https://www.iadb.org/en/coronavirus

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IDB’S FINANCIAL STRENGTH
Solid Triple-A Credit Rating

<table>
<thead>
<tr>
<th>Rating Agency</th>
<th>Date</th>
<th>Long-Term Rating</th>
<th>Short-Term Rating</th>
<th>Outlook</th>
</tr>
</thead>
<tbody>
<tr>
<td>S&amp;P</td>
<td>27-Jul-22</td>
<td>AAA (SACP aaa)</td>
<td>A-1+</td>
<td>Stable</td>
</tr>
<tr>
<td>Moody's</td>
<td>31-Mar-22</td>
<td>Aaa</td>
<td>P-1</td>
<td>Stable</td>
</tr>
</tbody>
</table>

- IDB bonds: rated triple-A since 1962
- IDB’s stand-alone credit profile (SACP) at 'aaa', owing to its extremely strong enterprise risk profile and very strong financial risk profile.

Rationale Behind IDB’s Triple-A Credit Rating

Strong capitalization

Strong asset performance (preferred creditor treatment)

Strong governance and risk management framework

Strong liquidity indicators

1 The dates are the latest credit rating report/credit opinion/rating affirmation
All figures are as of December 31, 2021 unless otherwise noted.
IADB’S FINANCIAL STRENGTH

Balance Sheet Structure

Figures in USD bln
As of June 30, 2022

Net Developmental Assets
USD 108.7
(2021: USD 108.9)

Receivables & Other Assets
USD 2.0
(2021: USD 2.8)

Liquid Assets
USD 38.4
(2021: USD 40.0)

ASSETS

LIABILITIES

USD 149.1
(2021: USD 151.7)\(^4\)

Borrowings (Before Swaps)
USD 106.5
(2021: USD 114.0)

Payable & Other Liabilities
USD 6.7
(2021: USD 2.5)

Equity
USD 35.9
(2021: USD 35.1)

Corrected: Effective December 31, 2021, the presentation of derivative instruments on the Balance Sheet was changed to the standard market practice of netting derivative asset and liability positions, as well as the related cash collateral received by counterparty, including the related accrued interest.

Numbers may not add up due to rounding.

\(^1\) Before receivable for investment securities sold and payable for investment securities purchased.

\(^2\) Includes loans outstanding and debt securities, after allowance for credit losses, respectively.

\(^3\) Net of receivable from members.

\(^4\) All figures are as of June 30, 2022, unless otherwise noted.
## IADB’S FINANCIAL STRENGTH
### 2022 Financial Highlights

<table>
<thead>
<tr>
<th>Balance Sheet Items</th>
<th>Dec 2020¹</th>
<th>Dec 2021</th>
<th>Jun 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Assets</td>
<td>147,533</td>
<td>151,752</td>
<td>149,094</td>
</tr>
<tr>
<td>Borrowings Outstanding (After Swaps)</td>
<td>106,242</td>
<td>113,932</td>
<td>113,157</td>
</tr>
<tr>
<td>Total Equity</td>
<td>33,677</td>
<td>35,086</td>
<td>35,974</td>
</tr>
<tr>
<td>Callable Capital Stock</td>
<td>164,901</td>
<td>164,901</td>
<td>164,901</td>
</tr>
<tr>
<td>Debt to Equity (x)</td>
<td>3.1x</td>
<td>3.3x</td>
<td>3.2x</td>
</tr>
<tr>
<td>Total Assets to Equity (x)</td>
<td>4.3x</td>
<td>4.3x</td>
<td>4.2x</td>
</tr>
<tr>
<td>Return on Equity (%)</td>
<td>1.3%</td>
<td>2.4%</td>
<td>2.0%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>P&amp;L</th>
<th>FY 2020</th>
<th>FY 2021</th>
<th>Jan-Jun 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loan Income</td>
<td>2,440</td>
<td>2,184</td>
<td>1,255</td>
</tr>
<tr>
<td>Borrowing Expenses</td>
<td>(1,265)</td>
<td>(624)</td>
<td>(536)</td>
</tr>
<tr>
<td>Operating Income</td>
<td>453</td>
<td>812</td>
<td>329</td>
</tr>
<tr>
<td>Net Income</td>
<td>610</td>
<td>1,085</td>
<td>856</td>
</tr>
</tbody>
</table>

### Notes:

Unless otherwise stated, all amounts are in USD million.

¹Effective December 31, 2021, the presentation of derivative instruments on the Balance Sheet was changed to the standard market practice of netting derivative asset and liability positions, as well as the related cash collateral received by counterparty, including the related accrued interest. Total assets and Total assets to equity ratio for 2020 were adjusted to conform to the current presentation.
IADB’S FINANCIAL STRENGTH
Capital Structure of the IADB

- IADB has raised its capital nine times since 1959.
- Ninth Capital Increase authorized in 2010 by the Board of Governors is the largest in the IADB’s history—USD 70 bln in authorized capital (paid-in portion of USD 1.7 bln). Completed in 2016.
- Callable capital is subject to call only to meet borrowing obligations. The IADB has never made a call on its callable capital.

<table>
<thead>
<tr>
<th></th>
<th>06/30/2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paid-in Capital</td>
<td>USD 6.0 bln</td>
</tr>
<tr>
<td>Callable Capital</td>
<td>USD 164.9 bln</td>
</tr>
<tr>
<td>Additional Paid-in Capital</td>
<td>USD 5.8 bln</td>
</tr>
<tr>
<td>Total Capital</td>
<td>USD 176.8 bln</td>
</tr>
</tbody>
</table>

1Effective January 1, 2017, all assets and liabilities of the FSO were transferred. The transfer neither increased the Bank’s capital stock shares or subscriptions by member countries, nor did it impact the nominal values of the Bank’s existing capital stock or voting rights. As a result, Additional paid-in capital (APIC) amounting to $5,815 million was recorded as a new component of the Bank’s equity.

All figures are as of June 30, 2022, unless otherwise noted.
IDB’S FINANCIAL STRENGTH
Shareholder Structure of the IDB

Top 8 Non-Borrowing Shareholders
- Austria, Belgium, China, Croatia, Denmark, Finland, Israel, Netherlands, Norway, Portugal, Slovenia, South Korea, Sweden, Switzerland

Top 8 Borrowing Shareholders
- Bahamas, Barbados, Belize, Bolivia, Costa Rica, Dominican Republic, Ecuador, El Salvador, Guatemala, Guyana, Haiti, Honduras, Jamaica, Nicaragua, Panama, Paraguay, Suriname, Trinidad & Tobago
IDB’S FINANCIAL STRENGTH
Strong Asset Performance (Preferred Creditor Treatment)

Sovereign Guaranteed (SG) Loans

1. IDB has never rescheduled nor written off a sovereign guaranteed loan.
2. IDB has no expectation of writing off any sovereign guaranteed loan.
3. Recognized Preferred Creditor Treatment from borrowing member countries.
4. Single Borrower Limits Credit Concentration—measures the IDB’s credit concentration based on its outstanding loan balances and a % of undisbursed loan balances.
5. Lending Spread (or Loan Charges)—adjusts annually to ensure compliance with financial policies and applicable to substantially all portfolio, including loans already disbursed and outstanding.

Outstanding Loans: USD108.9 bln

All figures are as of December 31, 2021 unless otherwise noted.
IDB’S FINANCIAL STRENGTH
2021 Outstanding Loans by Country

Loan Outstanding Balance: USD108.9 bln

- Mexico 15%
- Brazil 14%
- Argentina 13%
- Colombia 10%
- Ecuador 6%
- Others 13%
- NSG 4%
- Nicaragua 2%
- Guatemala 2%
- Paraguay 2%
- El Salvador 2%
- Honduras 3%
- Uruguay 3%
- Bolivia 4%
- Panama 4%
- Dominican Republic 4%

1 Other: Barbados, Bahamas, Belize, Chile, Costa Rica, Guyana, Jamaica, Peru, Regional, Suriname, Trinidad and Tobago, and Venezuela
2 Excludes allowance for credit losses
3 Non-Sovereign Guaranteed (Private Sector) lending
Numbers may not add up due to rounding.

All figures are as of December 31, 2021 unless otherwise noted.
IADB’S FINANCIAL STRENGTH
Strong Governance and Risk Management Framework

Nonaccrual status of Venezuela has minimal impact

- Last time a sovereign borrower was placed in non-accrual status was in 2000/2001.
- Outstanding balance of loans to Venezuela—USD 2,011 mln (or around 2% of the loan portfolio). Disbursements and new loans suspended until all past due amounts are repaid.
- IADB did not grant any emergency financing.
- Individually assessed allowance for credit losses established at USD 96 mln (as of June 30, 2022), representing the estimated loss from the expected delay in debt service payments as the IADB does not charge interest on delayed interest payments.
- IADB expects to collect all amounts due, including interest at the contractual interest rate for the period of delay, when the arrears balances are restored to accrual basis.
- IADB’s ratings triple-A credit ratings with stable outlook have all been recently reaffirmed by the major credit agencies. The IADB's strong liquidity and risk management framework limit the financial impact of Venezuela.
Liquidity Management Principles

• Policy: Liquidity covers, at a minimum, 12 months of projected net cash requirements after haircuts, to meet financial obligations without the need to access the capital markets.

• Liquidity Policy objectives:
  1. Preservation of capital
  2. Efficiently manage risk/return trade-offs to minimize the cost of carrying liquidity

• Eligible investments: government, sub-sovereign, agency and corporate obligations rated double-A or better; supranational, asset and mortgage backed securities rated triple-A; and bank obligations rated single-A or better.

• Liquid assets funded by debt with similar rate reset characteristics.

All figures are as of December 31, 2021 unless otherwise noted.
**IDB’S FINANCIAL STRENGTH**

**Summary of Key Financial and Risk Management Policies**

- **Leverage Limit**
  Debt-to-Equity Ratio has a maximum limit that cannot exceed 4.0x equity (3.2x on June 30, 2022).

- **Market Risk**
  IDB’s charter requires matching of assets and liabilities by currency. IDB uses derivatives (currency and interest rate swaps) to manage its assets and liabilities exposure and active management of the equity duration. The lowest permissible rating for a swap counterparty is A3/A-.

- **Credit Risk**
  Capital Adequacy Policy (CAP) requires the IDB to maintain its Triple-A and ensures the establishment of capital buffers, specially to assume financial risks in times of stress, while preserving the IDB’s lending capacity. The CAP determines capital requirements for credit and market risks in both lending and treasury operations. Income Management Model (IMM) establishes rules for capital accumulation and minimum level of loan charges and guidance for direct equity accumulation.

- **Liquidity Risk**
  Maturing debt (on a 12-month rolling period) cannot exceed 25% of outstanding debt.

![Total Debt-to-Equity Ratio](chart)

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Objectives
- Volume
- Investor diversification
- Cost effectiveness

Strategy
- Large global benchmark issues
- Bond issues targeted to strategic markets
- MTN transactions targeted to particular segments of demand

Goals
- Issue fairly priced benchmark securities through a transparent price discovery process
- Ensure solid primary distribution to a diversified investor base with the support of our underwriters
- Obtain broad support from underwriters in the secondary market and through the debt repurchase program

2022 Borrowing Program: USD equivalent 17 bln of securities.
Transform newly issued debt into US dollar liabilities.
IDB IN THE CAPITAL MARKETS
Funding Program Highlights 2017 – 2021

Funding Volumes (USD bln eq.)

<table>
<thead>
<tr>
<th>Year</th>
<th>Funding Volumes</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>18.7</td>
</tr>
<tr>
<td>2018</td>
<td>19.5</td>
</tr>
<tr>
<td>2019</td>
<td>20.3</td>
</tr>
<tr>
<td>2020</td>
<td>26.8</td>
</tr>
<tr>
<td>2021</td>
<td>24.3</td>
</tr>
</tbody>
</table>

Range in Maturities (in Years)

<table>
<thead>
<tr>
<th>Year</th>
<th>Range in Maturities</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>2 to 15</td>
</tr>
<tr>
<td>2018</td>
<td>2 to 18</td>
</tr>
<tr>
<td>2019</td>
<td>2 to 16</td>
</tr>
<tr>
<td>2020</td>
<td>2 to 15</td>
</tr>
<tr>
<td>2021</td>
<td>2 to 15</td>
</tr>
</tbody>
</table>

Number of Currencies

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of Currencies</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>10</td>
</tr>
<tr>
<td>2018</td>
<td>14</td>
</tr>
<tr>
<td>2019</td>
<td>14</td>
</tr>
<tr>
<td>2020</td>
<td>13</td>
</tr>
<tr>
<td>2021</td>
<td>12</td>
</tr>
</tbody>
</table>

All figures are as of December 31, 2021 unless otherwise noted.
**IDB IN THE CAPITAL MARKETS**

**Borrowings by Currency (before swap)**

**Historically, IDB has issued bonds in 27 currencies:**

<table>
<thead>
<tr>
<th>Currency</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>CAD</td>
<td>4.5%</td>
<td>4.2%</td>
</tr>
<tr>
<td>AUD</td>
<td>4.0%</td>
<td>1.7%</td>
</tr>
<tr>
<td>GBP</td>
<td>2.0%</td>
<td>9.2%</td>
</tr>
<tr>
<td>Other</td>
<td>3.8%</td>
<td>1.7%</td>
</tr>
</tbody>
</table>

**New Borrowings**

- **USD24.3 bln**
  - USD 85.8%
  - Non-USD 14.2%

**Total Borrowings**

- **USD112.1 bln**
  - USD 78.8%
  - Non-USD 21.2%

**2020**

- GBP: 8.5%
- AUD: 7.0%
- CAD: 2.7%
- Other: 4.1%

**2021**

- GBP: 7.7%
- AUD: 6.3%
- CAD: 3.5%
- Other: 3.7%

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1. Other currencies in 2021 are NZD, INR, SEK, BRL, IDR, COP, PEN, and EUR.
2. Other currencies in 2020 are IDR, NZD, INR, COP, TRY, BRL, MXN, HKD, and PEN.
3. Other currencies in 2021 are NZD, IDR, MXN, INR, COP, SEK, BRL, EUR, TRY, HKD, PEN, ZAR, and CRC.
4. Other currencies in 2020 are NZD, IDR, MXN, INR, TRY, COP, BRL, EUR, HKD, SEK, ZAR, PEN, and CRC.

Numbers may not add up due to rounding.

All figures are as of December 31, 2021 unless otherwise noted.
IDB IN THE CAPITAL MARKETS

Yearly Distribution of all Bond Issues by Geography

Numbers may not add up due to rounding.

All figures are as of December 31, 2021 unless otherwise noted.
**IDB IN THE CAPITAL MARKETS**

**Yearly Distribution of all Bond Issues by Product Type**

Numbers may not add up due to rounding.

All figures are as of December 31, 2021 unless otherwise noted.
Numbers may not add up due to rounding.
All figures are as of December 31, 2021 unless otherwise noted.
USD Fixed Rate Global Benchmark Bonds

As of 15 Sep 2022

<table>
<thead>
<tr>
<th>Date</th>
<th>Interest Rate</th>
<th>Amount</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/24/2044</td>
<td>4.375%</td>
<td>USD0.50 bln</td>
<td>2014</td>
</tr>
<tr>
<td>8/7/2042</td>
<td>3.200%</td>
<td>USD0.50 bln</td>
<td>2012</td>
</tr>
<tr>
<td>10/28/2041</td>
<td>3.875%</td>
<td>USD0.50 bln</td>
<td>2011</td>
</tr>
<tr>
<td>1/13/2031</td>
<td>1.125% (SDB)</td>
<td>USD4.00 bln</td>
<td>2021</td>
</tr>
<tr>
<td>9/14/2029</td>
<td>3.500% (SDB)</td>
<td>USD3.00 bln</td>
<td>2022</td>
</tr>
<tr>
<td>6/18/2029</td>
<td>2.250%</td>
<td>USD2.80 bln</td>
<td>2019</td>
</tr>
<tr>
<td>9/18/2028</td>
<td>3.125%</td>
<td>USD2.90 bln</td>
<td>2018</td>
</tr>
<tr>
<td>7/20/2028</td>
<td>1.125% (SDB)</td>
<td>USD3.00 bln</td>
<td>2021</td>
</tr>
<tr>
<td>9/16/2027</td>
<td>0.625%</td>
<td>USD1.60 bln</td>
<td>2020</td>
</tr>
<tr>
<td>7/7/2027</td>
<td>2.375%</td>
<td>USD2.80 bln</td>
<td>2017</td>
</tr>
<tr>
<td>1/13/2027</td>
<td>1.500%</td>
<td>USD3.50 bln</td>
<td>2022</td>
</tr>
<tr>
<td>7/23/2026</td>
<td>2.000%</td>
<td>USD1.50 bln</td>
<td>2019</td>
</tr>
<tr>
<td>6/2/2026</td>
<td>2.000%</td>
<td>USD2.25 bln</td>
<td>2016</td>
</tr>
<tr>
<td>4/20/2026</td>
<td>0.875%</td>
<td>USD4.25 bln</td>
<td>2021</td>
</tr>
<tr>
<td>7/15/2025</td>
<td>0.625%</td>
<td>USD4.00 bln</td>
<td>2020</td>
</tr>
<tr>
<td>4/3/2025</td>
<td>0.875% (SDB)</td>
<td>USD2.00 bln</td>
<td>2020</td>
</tr>
<tr>
<td>3/14/2025</td>
<td>1.750%</td>
<td>USD3.00 bln</td>
<td>2020</td>
</tr>
<tr>
<td>1/15/2025</td>
<td>2.125%</td>
<td>USD3.40 bln</td>
<td>2015</td>
</tr>
<tr>
<td>9/23/2024</td>
<td>0.500%</td>
<td>USD3.50 bln</td>
<td>2021</td>
</tr>
<tr>
<td>7/1/2024</td>
<td>3.250%</td>
<td>USD2.00 bln</td>
<td>2022</td>
</tr>
<tr>
<td>2/21/2024</td>
<td>3.000%</td>
<td>USD3.45 bln</td>
<td>2014</td>
</tr>
<tr>
<td>1/16/2024</td>
<td>2.625%</td>
<td>USD4.00 bln</td>
<td>2019</td>
</tr>
<tr>
<td>11/15/2023</td>
<td>0.250%</td>
<td>USD2.50 bln</td>
<td>2020</td>
</tr>
<tr>
<td>10/4/2023</td>
<td>3.000%</td>
<td>USD2.30 bln</td>
<td>2013</td>
</tr>
<tr>
<td>5/24/2023</td>
<td>0.500% (SDB)</td>
<td>USD4.25 bln</td>
<td>2020</td>
</tr>
<tr>
<td>1/18/2023</td>
<td>2.500%</td>
<td>USD4.05 bln</td>
<td>2018</td>
</tr>
<tr>
<td>Bond</td>
<td>USD2.00 billion 2-year Fixed</td>
<td>USD3.00 billion 7-year Fixed SDB</td>
<td></td>
</tr>
<tr>
<td>------------------------------</td>
<td>-------------------------------</td>
<td>----------------------------------</td>
<td></td>
</tr>
<tr>
<td>Issue Rating</td>
<td>AAA/Aaa</td>
<td>AAA/Aaa</td>
<td></td>
</tr>
<tr>
<td>Pricing Date</td>
<td>22-Jun-22</td>
<td>07-Sep-22</td>
<td></td>
</tr>
<tr>
<td>Settlement Date</td>
<td>01-Jul-22</td>
<td>14-Sep-22</td>
<td></td>
</tr>
<tr>
<td>Maturity Date</td>
<td>01-Jul-24</td>
<td>14-Sep-29</td>
<td></td>
</tr>
<tr>
<td>Coupon (S.A.)</td>
<td>3.25%</td>
<td>3.50%</td>
<td></td>
</tr>
<tr>
<td>Coupon payment dates</td>
<td>1 January and July</td>
<td>14 March and September</td>
<td></td>
</tr>
<tr>
<td>Re-Offer Spread</td>
<td>UST 2 year + 18.85 bps (SOFR MS + 5)</td>
<td>UST 3.125% Aug 2029 + 21.6 bps (SOFR MS + 46)</td>
<td></td>
</tr>
<tr>
<td>Lead Managers</td>
<td>BMO / MS / Nomura / WF</td>
<td>DB / HSBC / J.P. Morgan / TD Securities</td>
<td></td>
</tr>
<tr>
<td>ISIN</td>
<td>US4581X0EE44</td>
<td>US4581X0EF19</td>
<td></td>
</tr>
</tbody>
</table>

**BY INVESTOR TYPE**

- **Banks**: 19%
- **Asset Managers/Corporates**: 12%
- **Insurance/Pension**: 1%
- **Central Banks/Official Institutions**: 68%

**BY GEOGRAPHY**

- **Americas**: 63%
- **Asia & Pacific**: 19%
- **EMEA**: 18%

**BY INVESTOR TYPE**

- **Banks**: 47%
- **Asset Managers**: 12%
- **Insurance/Pension/Corp**: 4%
- **Central Banks/Official Institutions**: 37%

**BY GEOGRAPHY**

- **Americas**: 42%
- **Asia & Pacific**: 33%
- **EMEA**: 25%
As of 15 Sep 2022

Select USD Floating Rate Notes (FRNs)

As of December 31, 2021 unless otherwise noted.

- 6/10/2021: SOFR + 36bps, USD1.2 bln [2021]
- 2/15/2022: SOFR + 30bps, USD1.1 bln [2022]
- 3/20/2022: SOFR + 27bps, USD1.5 bln [2021]
- 4/12/2022: SOFR + 28bps, USD1.2 bln [2022] (SDB)
- 9/16/2022: SOFR + 17bps, USD1.1 bln [2021]
- 2/10/2023: SOFR + 20bps, USD1.8 bln [2021]
- 2/4/2025: SOFR + 25bps, USD1.0 bln [2020]
IDB IN THE CAPITAL MARKETS
Short Term Funding: Discount Note Program

2021 Investor Distribution

- Banks/Private Banks: 43%
- Central Bank/Official Institutions: 30%
- Fund Managers/Corporates: 14%
- Insurance/Pension: 13%

Ratings
A-1+ (S&P), P-1 (Moody's)

Maturities
360 days or less

Documentation
Bank's Discount Note Program

Clearing
Book Entry via Federal Reserve Bank of NY

Bloomberg Page
IADN <Go>

Reuters Page
IADB

2021 Year-End Balance
USD1,096 mln

2021 Average Daily Balance
USD1,050 mln

Dealers:
Barclays
Castle Oak
Mizuho Securities
Morgan Stanley
TD Securities
Wells Fargo Securities

Target average daily outstanding balance on Dec 31, 2022: USD1,000 mln
Outstanding balance as of August 31, 2022: USD981 mln

All figures are as of December 31, 2021 unless otherwise noted.
IDB IN THE CAPITAL MARKETS

IDB in the AUD Capital Markets

- AUD is a strategic market for IDB
  - Since 2001, IDB has issued in Australian dollars with maturities ranging from 2 to 15 years.

- IDB’s commitment to AUD market reflected in:
  - Kangaroo bonds outstanding as of 15 September 2022: AUD7.9 bln.

- Offer attractive yield pickup versus Australian government bonds

- Repo-eligible with the RBA

- Included in the Bloomberg AusBond Supranational/Sovereign Index

All figures are as of December 31, 2021 unless otherwise noted.
IDB IN THE CAPITAL MARKETS

IDB in the CAD Capital Markets

• CAD is a strategic market for IDB
  - The IDB has 7 CAD benchmark lines ranging from 3Y to 7Y in maturities.

• IDB’s commitment to CAD market reflected in:
  - Bonds outstanding as of 15 September 2022: CAD5.1 bln.

• Offers an attractive yield pickup vs Canadian Government Bonds.

• Repo-eligible with the Bank of Canada.

• Included in the FTSE Canada Universe, Government and Federal Bond Indices.

All figures are as of December 31, 2021 unless otherwise noted.
GBP is a strategic market for IDB
- The IDB has 6 GBP benchmark lines ranging from 1Y to 7Y in maturities.

IDB’s commitment to GBP market reflected in:
- Bonds outstanding as of 15 September 2022: GBP6.92 bln.

Offer attractive yield pickup versus UK government bonds
Repo-eligible with the BOE
Included in the Barclays Aggregate, Vanguard and ICE Indices

All figures are as of December 31, 2021 unless otherwise noted.
IDB IN THE CAPITAL MARKETS

IDB in the NZD Capital Markets

- NZD is a strategic market for IDB
  - Since 2008, IDB has issued in New Zealand dollars with maturities ranging from 5 to 10 years.

- IDB’s commitment to NZD market reflected in:
  - Kauri bonds outstanding as of 15 September 2022: NZD2.3bln.

- Offer attractive yield pickup versus New Zealand government bonds

- Repo-eligible with the RBNZ

- Included in the Bloomberg NZBond Composite Index

All figures are as of December 31, 2021 unless otherwise noted.
# IDB IN THE CAPITAL MARKETS

## Selected Emerging Market Issuance Highlights

<table>
<thead>
<tr>
<th>Currency</th>
<th>Amount</th>
<th>Coupon</th>
<th>Maturity</th>
</tr>
</thead>
<tbody>
<tr>
<td>BRL</td>
<td>200 mln</td>
<td>6.50%</td>
<td>4-Mar-31</td>
</tr>
<tr>
<td></td>
<td>61 mln</td>
<td>8.02%</td>
<td>12-May-31</td>
</tr>
<tr>
<td></td>
<td>59 mln</td>
<td>9.65%</td>
<td>29-Sep-31</td>
</tr>
<tr>
<td>COP</td>
<td>27.5 bln</td>
<td>5.60%</td>
<td>29-Apr-24</td>
</tr>
<tr>
<td></td>
<td>100.0 bln</td>
<td>5.45%</td>
<td>25-Nov-24</td>
</tr>
<tr>
<td></td>
<td>19.4 bln</td>
<td>5.40%</td>
<td>27-Feb-25</td>
</tr>
<tr>
<td>CRC</td>
<td>1.2 bln</td>
<td>8.00%</td>
<td>5-Sep-24</td>
</tr>
<tr>
<td>IDR</td>
<td>11.470 tln</td>
<td>7.875%</td>
<td>14-Mar-23</td>
</tr>
<tr>
<td></td>
<td>1,439 bln</td>
<td>5.100%</td>
<td>17-Nov-26</td>
</tr>
<tr>
<td>INR</td>
<td>5.500 bln</td>
<td>5.00%</td>
<td>12-Feb-24</td>
</tr>
<tr>
<td></td>
<td>3.825 bln</td>
<td>5.70%</td>
<td>12-Nov-24</td>
</tr>
<tr>
<td>MXN</td>
<td>2,135 mln</td>
<td>7.70%</td>
<td>12-Feb-24</td>
</tr>
<tr>
<td></td>
<td>7,500 mln</td>
<td>7.50%</td>
<td>05-Dec-24</td>
</tr>
<tr>
<td>PEN</td>
<td>50 mln</td>
<td>3.50%</td>
<td>23-Aug-26</td>
</tr>
<tr>
<td>TRY</td>
<td>300 mln</td>
<td>Zero</td>
<td>11-Jan-23</td>
</tr>
<tr>
<td></td>
<td>40 mln</td>
<td>Zero</td>
<td>15-Apr-26</td>
</tr>
<tr>
<td>ZAR</td>
<td>270 mln</td>
<td>0.50%</td>
<td>20-Oct-26</td>
</tr>
</tbody>
</table>

- AAA credit quality bonds that provide exposure to currencies.
- Standardized documentation issued off IDB’s Global Debt Program, typically under New York Law.
- Customized issuance by currency, volume, and maturity to meet investor needs.

1 Domestic issuance listed in the Bolsa de Valores de Colombia and settling through Deceval

*All figures are as of December 31, 2021 unless otherwise noted.*
AGENDA

1. Overview of the IDB
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3. IDB’s Financial Strength
4. IDB in the Capital Markets
5. IDB and the Sustainable Development Goals
6. Sustainable Development Bonds (SDB)
7. Education, Youth, Employment (EYE) Bonds
Mission: To improve lives in Latin America and the Caribbean countries by supporting efforts to reduce poverty and inequality in a sustainable, climate friendly way.

To accomplish this mission, IDB's Institutional Strategy is focused on these three development challenges:

• Social Inclusion and Equality
• Productivity and Innovation
• Economic Integration

IDB's Institutional Strategy identified three cross-cutting issues to be addressed with each of the development challenges:

• Gender equality and diversity
• Climate change and environmental sustainability
• Institutional capacity and the rule of law
As the leading source of development finance for Latin America and the Caribbean, the IDB Group seeks to reduce poverty and inequality and achieve sustainable growth in the region.

Learn more at:
www.IADB.org/deoreport
Each priority is aligned with at least one of the SDGs, and all 17 SDGs are covered by the strategy.

The strategy reaffirms the IDB’s two broad objectives: fostering sustainable growth and reducing poverty and inequality, both of which are at the core of the 2030 UN Sustainable Development Agenda.
**IDB AND THE SUSTAINABLE DEVELOPMENT GOALS**

Selected 2020 Operational Results Supported by IDBG

### PEOPLE

<table>
<thead>
<tr>
<th>Goal</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Poverty</td>
<td>1.8 million beneficiaries of targeted anti-poverty programs</td>
</tr>
<tr>
<td>Good Health and Well-being</td>
<td>14 million beneficiaries receiving health services</td>
</tr>
<tr>
<td>Quality Education</td>
<td>2.6 million students benefited by education projects</td>
</tr>
<tr>
<td>Gender Equality</td>
<td>160,000 women beneficiaries of economic empowerment initiatives</td>
</tr>
<tr>
<td>Clean Water and Sanitation</td>
<td>360,000 households with improved access to water and sanitation</td>
</tr>
<tr>
<td>Affordable and Clean Energy</td>
<td>260,000 households with improved access to energy services</td>
</tr>
</tbody>
</table>

### PROSPERITY

<table>
<thead>
<tr>
<th>Goal</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>Zero Hunger</td>
<td>93,000 farmers with improved access to agricultural services and investments</td>
</tr>
<tr>
<td>Decent Work and Economic Growth</td>
<td>580,000 jobs supported</td>
</tr>
<tr>
<td>Debt Relief and Poverty Reduction</td>
<td>2,000 kilometers of roads built and upgraded</td>
</tr>
</tbody>
</table>

2021 Development Effectiveness Overview. [Click here](#) for more information.
IDB AND THE SUSTAINABLE DEVELOPMENT GOALS
Selected Results Supported by IDBG in 2020

PLANET

- **1,000 megawatts**
  of installed power generation capacity from renewable sources

- **3.6 million hectares**
  of habitat that is sustainable managed using ecosystem-based approaches

- **19 million**
  actual tons of CO₂ equivalent emissions avoided

PEACE, JUSTICE, AND STRONG INSTITUTIONS

- **8,700 public officials**
  trained on citizen security and justice

PARTNERSHIPS

- **$1.9 billion**
  of international trade supported

2021 Development Effectiveness Overview. [Click here](#) for more information.
Sustainability in the Project Cycle

We take action to promote sustainability through project cycle.

1. PROGRAMMING
• We align our sustainability actions with those of our borrowing member countries through the country strategies.
• We screen all projects for potential environmental and social risks and scan the pipeline for opportunities for climate action.
• We apply the disaster and climate change risk assessment methodology to all sovereign-guaranteed loans to identify physical climate change risks.

2. PREPARATION
• Our environment and social specialists classify all projects according to potential environmental and social impacts and rate them for environmental and social risk.
• The Environmental and Social Risk Management Unit provides independent quality assurance of the due diligence process and of our environmental and social solutions.
• Our climate change, gender, and diversity specialists get involved early to provide technical advice and look for sustainability opportunities.
• We support clients in preparing any additional disaster and climate change risk assessments.
• We measure the GHG footprint of our lending portfolio in gross and net terms.

3. APPROVAL
• We apply the multilateral development bank (MDB) climate finance tracking methodology to each project.
• We include environmental and social clauses in loan agreements.

4. EXECUTION
• Project teams work closely with executing agencies, building capacity along the way, and submit two progress monitoring reports each year.
• Our environmental and social specialists supervise 100% of high-and substantial-risk projects in execution.
• We monitor and report on environmental-and social-risk trends at the portfolio level.

5. COMPLETION AND REPORTING
• Teams prepare project-completion reports, including environmental and social lessons, aiming to replicate success and avoid repeating mistakes in the future.
IDB AND THE SUSTAINABLE DEVELOPMENT GOALS

Sustainability at Home

At the IDB, we are committed—both in our projects and in our offices—to protecting the environment around us and to inclusivity.

**Gender, Diversity, Equity, and Inclusion**
- First regional development bank to earn **EDGE certification for gender equality** in 2016.
- IDB has advanced its EDGE Certification to **EDGE Move** in 2021 in recognition of its commitment in promoting gender equality and diversity.
- **The Diversity Equity and Inclusion Action (DEI) plan** was approved in 2021.

**Corporate Sustainability Program**
- IDB has been **carbon neutral since 2007**; offset by **Renewable energy credits (RECs)** from wind energy and **Verified emission reductions (VERS)** from projects.
- Two of IDB’s headquarters buildings and the IDB’s Dominican Republic office are **LEED platinum-certified**.

Learn more at: www.IADB.org/sustainability

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1. Platinum is the highest level of recognition possible under LEED, and it is only awarded to a small percentage
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**I) Use of Proceeds**

The net proceeds from the sale of the notes will be included in the ordinary capital resources of the Bank and, will not be committed or earmarked for lending to, of financing of, any specific loans, projects or programs. The IDB, in partnership with its member countries, works to reduce poverty and inequalities in Latin America and the Caribbean by promoting economic and social development in a sustainable, climate friendly way.

The Bank’s strategic priorities include social inclusion and equality, productivity and innovation and economic integration along with three cross-cutting issues: gender equality and diversity, climate change and environmental sustainability, and institutional capacity and the rule of law. Each strategic priority of the IDB aligns to at least one of the United Nations Sustainable Development Goals (SDGs), with all goals covered within the IDB institutional strategy, which may be adapted from time to time should the United Nations SDGs definition evolve.

All projects undertaken by the IDB go through the Bank’s rigorous sustainability framework. The framework tracks measurable results, adherence to lending targets and the effectiveness of its environmental and social safeguards. IDB’s administrative and operating expenses are currently covered entirely by IDB’s various sources of revenue, consisting primarily of net interest margin and investment income (as more fully described in the Information Statement).

**II) Process for project selection**

1) Programming: The IDB aligns its sustainability actions with those of the borrowing country members. Project pipelines are screened for climate change opportunities and for potential environmental or social risks.

2) Preparation: An environmental and social strategy is prepared for the project. Climate change, gender and diversity specialists are involved at every stage of the project.

3) Approval: The multilateral development bank climate finance tracking methodology is applied to each project. Key environmental and social clauses are added to loan agreements.

4) Execution: The level of safeguards is determined depending on environmental and social risks of the project. Two progress reports are submitted per year and the performance of safeguards is analyzed.

5) Completion and reporting: Results at completion, including environmental and social lessons, are reported.

**III) Management of bond proceeds**

The bond proceeds are invested in accordance with IDB’s conservative liquidity policy until used for project disbursements. The proceeds are not earmarked for specific projects.

**IV) Reporting**

The IDB supervises the implementation of all its projects. Reports on all projects can be found on the IDB website.

The IDB tracks measurable results, adherence to lending targets and the effectiveness of its safeguards. Qualitative and quantitative performance indicators are provided in the Development Effectiveness Overview (DEO), Sustainability Report and Global Reporting Initiative (GRI) Annex.

An independent unit (OVE) evaluates the Bank’s performance and development effectiveness.
SUSTAINABLE DEVELOPMENT BONDS (SDB)
Making an impact across all countries in the region

The IDB has supported countries in their approval and endorsement of major international agreements, including the Addis Ababa Action Agenda, Sustainable Development Goals, Paris Agreement, and Sendai Framework for Disaster Risk Reduction.

Since 2019, the IDB has issued **USD24.2 bln** of **Sustainable Development Bonds** in **11 currencies** (as of 15 September 2022).

**Select SDB Case Studies**

<table>
<thead>
<tr>
<th>Bond</th>
<th>USD1.00 billion 5-year SDB SOFR Benchmark</th>
<th>GBP 500 million SDB July 2027</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pricing Date</td>
<td>5-Apr-22</td>
<td>8-Jun-22</td>
</tr>
<tr>
<td>Settlement</td>
<td>12-Apr-22</td>
<td>17-Jun-22</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>12-Apr-27</td>
<td>22-Jul-27</td>
</tr>
<tr>
<td>Coupon (S.A.)</td>
<td>Compounded SOFR+28bps</td>
<td>2.500%</td>
</tr>
<tr>
<td>Coupon payment dates</td>
<td>12th of July, October, January and April each year (quarterly)</td>
<td>22nd July (annually)</td>
</tr>
<tr>
<td>Re-Offer Spread</td>
<td>SOFR+28bps</td>
<td>UKT 1.25% July 2027+68bps</td>
</tr>
<tr>
<td>Lead Managers</td>
<td>Citi / DB / Nomura</td>
<td>BofA / DB / NatWest / RBC</td>
</tr>
<tr>
<td>ISIN</td>
<td>US4581X0ED60</td>
<td>XS2491214792</td>
</tr>
</tbody>
</table>

**TOTAL SDB ISSUANCE BY CURRENCY**
- **USD 68.7%**
- **GBP 13.1%**
- **AUD 3.9%**
- **CAD 12.5%**
- **MXN 0.4%**
- **IDR 0.5%**
- **EUR 0.2%**
- **BRL 0.2%**
- **COP 0.1%**
- **INR 0.3%**
- **NZD 0.2%**

**Bloomberg ESG: Sustainability Instrument Indicator**
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1. Defined Project Eligibility Criteria - Defined eligible projects to support IDB’s “life cycle” approach to building human capital from early childhood care and education, through formal primary and secondary education, as well as programs that facilitate labor market placement by improving the transition from school to work through vocational training.

2. Established project selection process coordinated with lending specialists and treasury division.

3. EYE Bond proceeds recorded in a separate sub-account and tracked against disbursements of eligible projects.

4. Reporting - a list of Eligible Projects (including web-links to the relevant documentation) funded by the EYE Bond program will be published annually on a dedicated section of the IDB website.
IDB promotes effective teaching and learning among children and youth in Latin America and the Caribbean by supporting high standards, investing in early childhood development and school readiness, enhancing teacher training, ensuring adequate resources for learning, improving school infrastructure, and providing graduates with the skills needed for work and life.

IDB promotes the accumulation of human capital from early childhood care to youth programs, through the acquisition of practical life skills to reduce the likelihood of young people to engage in high-risk behavior that may translate into economic and social costs for the individual, as well as society as a whole.

IDB promotes the design, implementation and evaluation of policies to improve job opportunities in the formal sector and develop workforce skills. IDB supported projects also increase the coverage and sustainability of social security, while improving efficiency and productivity.
EDUCATION, YOUTH, EMPLOYMENT (EYE) BOND
Social Returns with a Triple-A Credit

As of 15 Sep 2022

Solving the challenges of poverty and inequality in Latin America and the Caribbean requires a multi-faceted, carefully planned approach that coordinates investments in human capital – people – over the course of a lifetime.

<table>
<thead>
<tr>
<th>Total Amount Issued</th>
<th>USD2.91bln (48bonds)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amount Outstanding</td>
<td>USD1.57bln (12bonds)</td>
</tr>
<tr>
<td>Currencies</td>
<td>USD, AUD, SEK, BRL, TRY, MXN, PEN, IDR, INR, COP, ZAR</td>
</tr>
<tr>
<td>Maturities</td>
<td>2, 3, 4, 5yrs</td>
</tr>
<tr>
<td>Formats</td>
<td>Uridashi, Private Placement, Global Benchmark, Kangaroo</td>
</tr>
<tr>
<td>Documentation</td>
<td>Global Debt Program, Australian Dollar Medium Term Note Program</td>
</tr>
<tr>
<td>Bloomberg ESG Icon</td>
<td>Social Instrument Indicator</td>
</tr>
</tbody>
</table>

EYE Bonds carry the triple-A credit rating of the IDB, not the risk of the underlying projects.

Learn more at: www.IADB.org/EYEBondProgram

All figures are as of December 31, 2021 unless otherwise noted.
Address: 1300 New York Ave, N.W.
           Washington, D.C. 20577, USA
Email: InvestorRelations@iadb.org
Bloomberg: IDB Bonds  IADB <GO>
Bloomberg: IDB Discount Notes  IADN <GO>
IDB Investor Website and Financial Statements (including HQLA Fact Sheet, Investor Highlights Newsletter)  www.iadb.org/investors
List of Selected Bond Pricing Supplements
IDB Bonds: A Sustainable Investment Option  www.iadb.org/sustainability
IDB Projects: Measuring Results and Impact  www.iadb.org/deoreport
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