

## **BANCO GENERAL GREEN FACILITY**

### **PROJECT ABSTRACT**

The proposed financing seeks to provide Banco General with an expected US\$40 million line of credit (“Green Facility”) that will support the growth of BG’s long term portfolio of projects related to energy savings/efficiency, integrated waste management, water and wastewater treatment, small-scale renewable energy and other small and medium sized carbon mitigating investments. The proposed Green Facility will consist of an IDB A loan for up to US\$20 million, and an envisioned B loan, targeted at an estimate amount of approximately US\$20 million or such other amount to be determined based on market conditions.