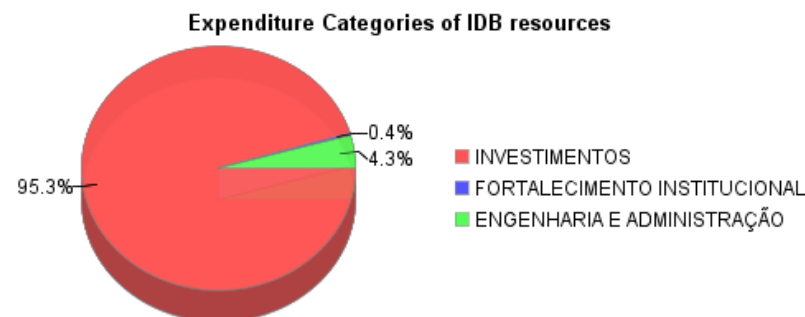
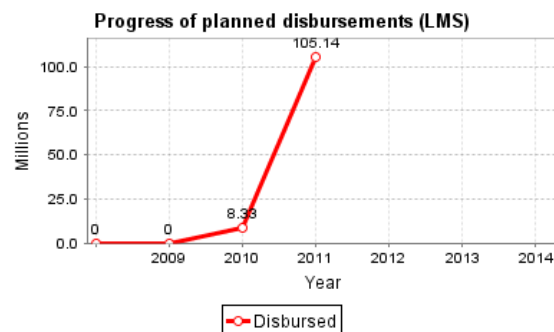
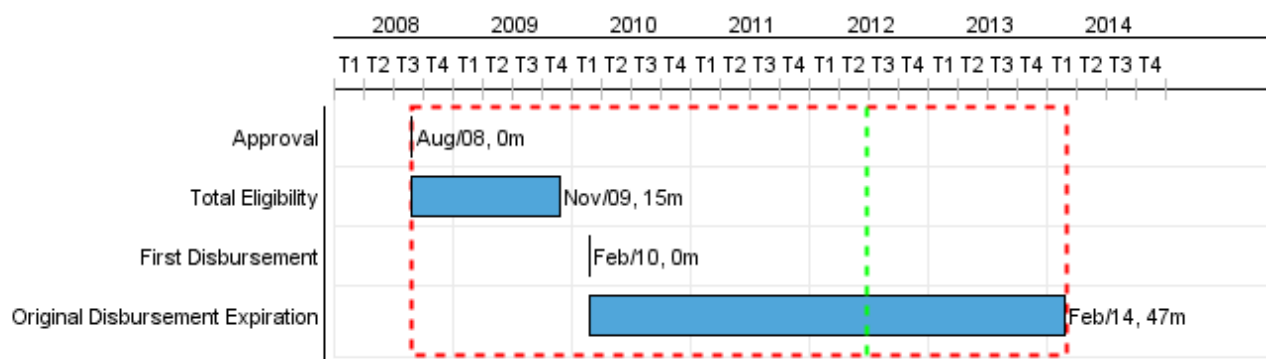


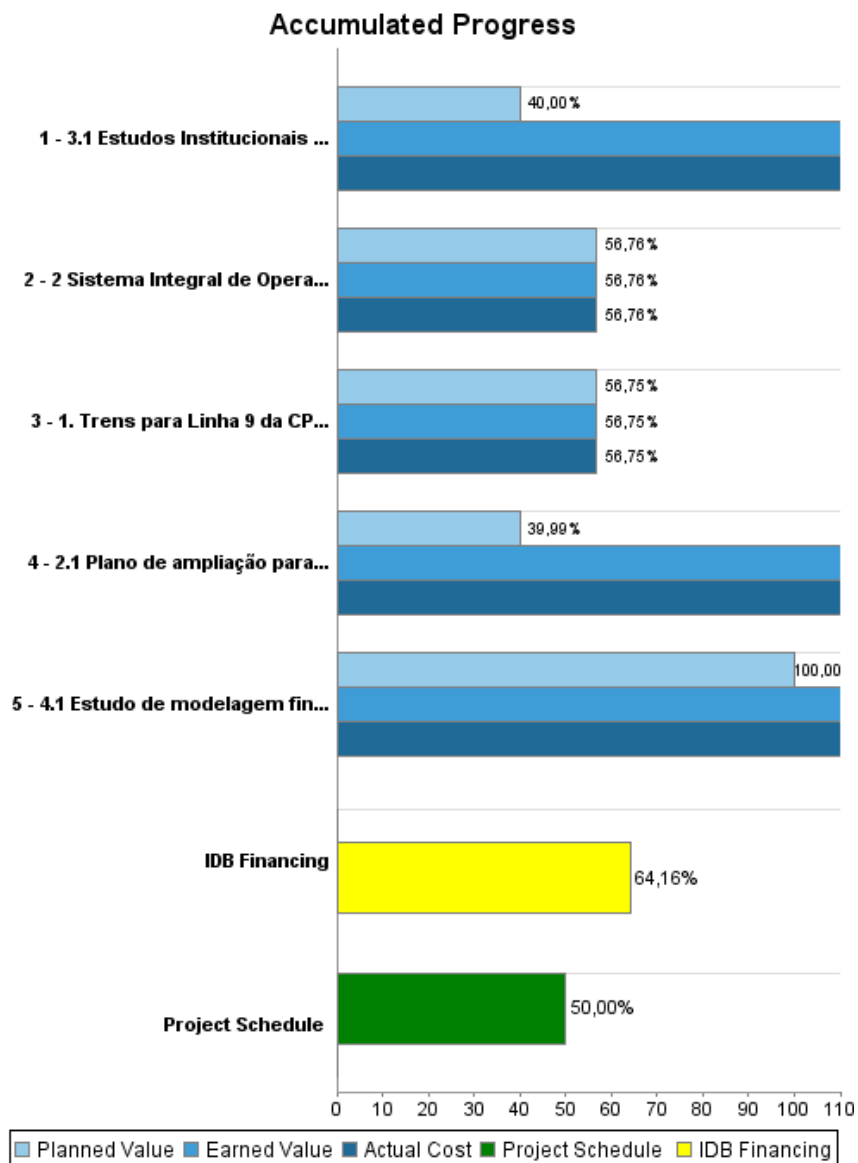
## Summary Report

| Basic Data             |                                     | Available Funds (US\$)    |                | Total Cost and Source         |                |
|------------------------|-------------------------------------|---------------------------|----------------|-------------------------------|----------------|
| Executing Agency (EA): | SECRETARIA DE TRANSPORTE METROP. SP |                           |                |                               |                |
| Sector:                | TRANSPORTATION                      |                           |                |                               |                |
| Loan Number(s):        | 2009/OC-BR                          | Current Approved Amount:  | 168.000.000,00 | Original IDB:                 | 168.000.000,00 |
| Stage:                 | Approved                            | Disbursed Amount to Date: | 107.783.536,75 | Current IDB:                  | 168.000.000,00 |
| Operation Type:        | INV - Investment                    | % Disbursed:              | 64,16          | Pari-passu:                   | 70,00          |
| Related Operation(s):  | BR-T1107                            | Balance:                  | 60.216.463,25  | Co-Financing/Country:         | 73.000.000,00  |
| Operation Subtype:     | ESP - Specific Investment Operation |                           |                | Original Estimate:            | 241.000.000,00 |
|                        |                                     |                           |                | Amortization Period (months): | 240            |

| Project Environmental and Social Impact Category       | Reformulation  | Validation   |
|--|--|--|
| Project Environmental and Social Impact Category: None | ( ) Was the objective(s) of this project reformulated? | Validated by Division Chief: 23-abr-2012<br>Validated by Country Representative: 30-abr-2012 |



## Accumulated Progress as of 2011



## Outcomes

|                      |  |
|----------------------|--|
| <b>Outcome:</b>      | 1. Sistema de Transporte Linha 9 - Esmeralda da CPTM, modernizado. |
| <b>Suppositions:</b> | N/A  |
| <b>Comments:</b>     | N/A  |

| Indicator  | Unit of Measure | Baseline   | Baseline Year |   | 2010       | 2011       | 2012       | 2013       | 2014       | End of project |
|--|-----------------|------------|---------------|---|------------|------------|------------|------------|------------|----------------|
| 1.1 Trens na hora pico.  | trens           | 16.00      | 2007          | P | 24.00      | 30.00      | 30.00      | 30.00      | 30.00      | 30.00          |
|  |                 |            |               | A | 22.00      | 19.00      |            |            |            |                |
| 1.2 Tempo de viagem entre os extremos.                                 | min             | 41.00      | 2007          | P | 42.00      | 42.00      | 42.00      | 42.00      | 42.00      | 42.00          |
|  |                 |            |               | A | 42.00      | 42.00      |            |            |            |                |
| 1.3 Tempo de espera entre trens na hora pico.                          | min             | 6.00       | 2007          | P | 5.00       | 5.00       | 4.00       | 4.00       | 4.00       | 4.00           |
|  |                 |            |               | A | 5.00       | 4.00       |            |            |            |                |
| 1.4 Regularidade do serviço oferecido.                                 | %               | 86.00      | 2007          | P | 80.00      | 80.00      | 80.00      | 80.00      | 80.00      | 80.00          |
|  |                 |            |               | A | 60.00      | 95.00      |            |            |            |                |
| 1.5 Quilometragem média entre falhas.                                  | km              | 1,290.00   | 2007          | P | 1,900.00   | 2,000.00   | 2,000.00   | 2,000.00   | 2,000.00   | 2,000.00       |
|  |                 |            |               | A | 5,527.00   |            |            |            |            |                |
| 1.6 Passageiros com acesso ao sistema                                  | Passageiros     | 131,778.00 | 2007          | P | 430,000.00 | 435,000.00 | 438,000.00 | 440,000.00 | 450,000.00 | 450,000.00     |
|  |                 |            |               | A | 268,147.00 | 362,236.00 |            |            |            |                |
| 1.7 Transferência de passageiros entre a Linha 9 e o sistema do Metrô. | Passageiros     | 24,603.00  | 2007          | P | 230,000.00 | 200,000.00 | 170,000.00 | 150,000.00 | 100,000.00 | 100,000.00     |
|  |                 |            |               | A | 51,938.00  | 101,470.00 |            |            |            |                |
| 1.8 Índice de utilização do sistema.                                   | P/Km            | 1.48       | 2007          | P | 5.59       | 5.66       | 5.69       | 5.72       | 5.85       | 5.85           |
|  |                 |            |               | A | 2.89       | 4.67       |            |            |            |                |
| 1.9 Relação Passageiros / metro quadrado na hora pico em dia útil.     | passageiros     | 7.20       | 2007          | P | 10.40      | 10.40      | 6.30       | 6.30       | 6.30       | 6.30           |
|  |                 |            |               | A | 10.00      | 3.50       |            |            |            |                |
| 1.10 Usuários com renda menor que 4 salários mínimos.                  | usuários        | 64,835.00  | 2005          | P | 210,000.00 | 213,000.00 | 215,000.00 | 217,000.00 | 220,000.00 | 220,000.00     |
|  |                 |            |               | A | 131,928.00 | 178,220.00 |            |            |            |                |

## Outputs: Annual Physical and Financial Progress 2011

| Description  | Unit of Measure | Physical |        |                   |           | Financial            |                       |                   |                       |
|--|-----------------|----------|--------|-------------------|-----------|----------------------|-----------------------|-------------------|-----------------------|
|  |                 | Planned  | Actual | Accumulated units | EOP units | Planned              | Actual                | Accumulated costs | EOP costs             |
| <b>Componente 1 - Investimentos da CPTM</b>  |                 |          |        |                   |           |                      |                       |                   |                       |
| 1. Trens para Linha 9 da CPTM, adquiridos.   | Trens           |          | 7,00   |                   | 8,00      |                      | 82.291.388,00         |                   | 145.000.000,00        |
| 2 Sistema Integral de Operacionalização de Trens, operando.                              | Sistema         |          |        |                   | 1,00      |                      | 22.605.218,00         |                   | 39.825.000,00         |
| <b>Componente 2 - Investimentos do METRÔ</b>   |                 |          |        |                   |           |                      |                       |                   |                       |
| 2.1 Plano de ampliação para investimento do METRÔ, implementado.                         | Plano           |          |        |                   | 1,00      | 10.600.000,00        | 35.755.751,00         |                   | 42.415.000,00         |
| <b>Componente 3 - Fortalecimento Institucional da CPTM</b>                               |                 |          |        |                   |           |                      |                       |                   |                       |
| 3.1 Estudos Institucionais da CPTM, elaborados.  | Estudos         |          |        |                   | 4,00      | 250.000,00           | 1.227.910,00          |                   | 1.000.000,00          |
| <b>Componente 4 - Fortalecimento Institucional do METRÔ</b>                              |                 |          |        |                   |           |                      |                       |                   |                       |
| 4.1 Estudo de modelagem financeira para operacionalizaçãodo METRÔ (Linha 5), concluídos. | Estudo          |          |        |                   | 1,00      | 1.000.000,00         | 1.227.910,00          |                   | 1.000.000,00          |
| <b>Componente 5 - Outros</b>   |                 |          |        |                   |           |                      |                       |                   |                       |
| <b>TOTAL</b>   |                 |          |        |                   |           | <b>11.850.000,00</b> | <b>143.108.177,00</b> |                   | <b>229.240.000,00</b> |