



Operation Number: **BA-L1004**
Year- PMR Cycle: **Second period Jan-Dec 2015**
Last Update: **4/5/2016**
PMR Validation Stage: **Validated by Representative**

Chief of Operations validation date: **04/15/2016**
Division Chief validation date: **04/26/2016**
Country Representative validation date: **04/27/2016**

Inter-American Development Bank - IDB
Office of Strategic Planning and Development Effectiveness

Operation Profile

Basic Data

Operation name:	Modernization of the Barbados National Procurement System	Loan Number:	2099/OC-BA
Executing Agency (EA):	SPECIAL PROJECTS UNIT WITHIN THE MINISTR Y OF FINANCE		
Team Leader:	Harper,Leslie Elizabeth	Sector/Subsector:	REFORM AND PUBLIC SECTOR SUPPORT
Operation Type:	Loan Operation	Overall Stage:	Disbursing (From eligibility until all the loans are closed).
Lending Instrument:	Investment Loan	Country:	BARBADOS
Borrower:	BARBADOS	Convergence related Operation(s):	

Total Cost and Source

	Original IDB	Current Active IDB	Local Counterpart	Co-Financing/Country	Total operation cost - Original Estimate
BA-L1004	\$5,000,000.00	\$5,000,000.00	\$950,000.00	\$0.00	\$5,950,000.00

Available Funds (US\$)

	Current IDB	Disb. Amount to Date	% Disbursed	Undisbursed Balance
BA-L1004	\$5,000,000.00	\$2,232,633.29	44.65%	\$2,767,366.71

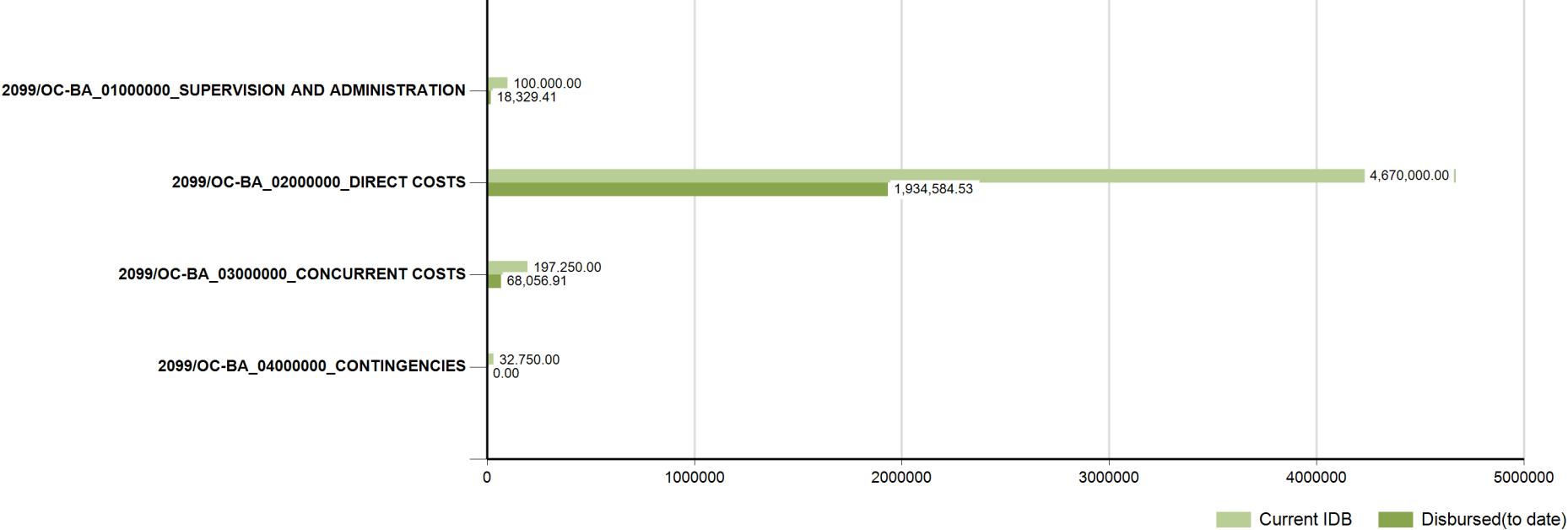
Environmental and Social Safeguards

Main Operation	
Impacts Category:	B13
Safeguard Performance Rating:	
Safeguard Performance Rating - Rationale:	

Reformulation Information

Main Operation	
Was/Were the objective(s) of this operation reformulated?	NO
Date of approval:	

Expense Categories by Loan Contract (cumulative values)



Observation:	Indicator 2.1 has not been achieved as it depends on 1.1 (approval of legislation). However the PMR indicates that it has been achieved in 2012 (it was only drafted in 2012). This is a mistake that cannot be corrected by the team leader or convergence support. The team leader will work with SPD to try and get this fixed.										
							2012	2014	2015	2016	EOP
Indicators	Flags*	Unit of Measure	Baseline	Baseline Year	Means of verification	Observations					
2.1 New organizational structure for the Procurement Policy Unit, the Central Purchasing Department and other procurement entities approved.		#	0.00	2008	Cabinet minutes indicating approval		P				1.00
	P(a)						1.00		0.00	1.00	1.00
	A						1.00	0.00	1.00	0.00	0.00
Outcome:	3 Procurement institutional capacity strengthened.										
Observation:											
							2012	2014	2015	2016	EOP
Indicators	Flags*	Unit of Measure	Baseline	Baseline Year	Means of verification	Observations					
3.1 Procurement decisions are public and posted online.		%	5.00	2008	1) Reports of the Chairperson of the Tenders Committee. 2) Assessment of the external evaluator in the final evaluation of the project.		P		90.00		90.00
	P(a)						40.00	90.00	90.00	90.00	90.00
	A						40.00	90.00	0.00	0.00	0.00
Outcome:	4 Technological infrastructure modernized and updated.										
Observation:											
							2012	2014	2015	2016	EOP
Indicators	Flags*	Unit of Measure	Baseline	Baseline Year	Means of verification	Observations					
4.1 E-tendering system and public procurement opportunities webpage established and running.		#	0.00	2008	Documentation provided by the SPU/PPU		P		3.00		3.00
	P(a)						3.00	1.00	2.00	2.00	2.00
	A						1.00	1.00	2.00	0.00	0.00

Outputs: Annual Physical and Financial Progress

I. Public procurement legal framework strengthened		Physical Progress			Financial Progress		
Outputs	Unit of Measure	2015		EOP	2015		EOP
Manuals with procurement policy statements, procurement regulations and procedures consistent with the law are prepared.	#	P		0.00	P		407,000.00
		P(a)	0.00	1.00	P(a)	0.00	193,357.00
		A	0.00	1.00	A	0.00	193,357.00
II. Procurement operations and marketplace improved		Physical Progress			Financial Progress		
Outputs	Unit of Measure	2015		EOP	2015		EOP
Contracting standardized requirements in place.	#	P		1.00	P		495,000.00
		P(a)	0.00	1.00	P(a)		385,780.00
		A	0.00	1.00	A		99,000.00
System to gather information on procurement exercises operational	#	P		1.00	P		300,000.00
		P(a)	0.00	1.00	P(a)	42,189.03	338,189.03
		A	0.00	1.00	A	42,189.03	338,189.03
Staff in contracting agencies trained in comprehensive procurement procedures	#	P		200.00	P		420,000.00
		P(a)	20.00	210.00	P(a)	150,000.00	405,000.00
		A	20.00	120.00	A	0.00	105,000.00
Procurement Policy Unit operationalized	#	P		1.00	P		575,000.00
		P(a)	0.00	1.00	P(a)	40,000.00	157,000.00
		A	0.00	1.00	A	0.00	117,000.00
III. Procurement institutional capacity strengthened		Physical Progress			Financial Progress		
Outputs	Unit of Measure	2015		EOP	2015		EOP
New organizational structure for procurement agencies implemented	#	P		1.00	P		175,000.00
		P(a)	0.00	1.00	P(a)	147,000.00	193,834.00
		A	0.00	1.00	A	0.00	93,834.00
Auditors at the Auditor General's Office trained in new procurement methodologies including Public Private Partnerships.	Auditors	P		7.00	P		300,000.00
		P(a)		0.00	P(a)		0.00
		A			A		
IV. Technological system updated		Physical Progress			Financial Progress		
Outputs	Unit of Measure	2015		EOP	2015		EOP
IT system, hardware and software and website improved	#	P		1.00	P		1,590,140.00
		P(a)	0.00	2.00	P(a)	120,810.97	624,950.97
		A	0.00	2.00	A	0.00	504,140.00
Supervision and Administration							
Evaluations and External Auditing							
Contingencies							

Other Cost		2015	Cost
CPU/PPU	P		\$1,034,970.00
	P(a)		\$157,329.00
	A		\$157,509.00
Evaluations & External Audit	P		\$150,000.00
	P(a)		\$65,556.00
	A		\$45,556.00

Contingencies	P		\$83,000.00
	P(a)		\$0.00
	A		\$0.00
Total Cost		2015	Total Cost
	P		\$5,530,110.00
	P(a)	\$500,000.00	\$2,113,585.03
	A	\$42,189.03	\$1,653,585.03

Changes to the Matrix

Section	Name	Type of Change	Reasons	Entered in the System	Agreed with Executing Agency
Output	New organizational structure for procurement agencies implemented	Modify Financial P(a) value	This needed to be updated	4/4/2016	4/4/2016
Output	Staff in contracting agencies trained in comprehensive procurement procedures	Modify Financial P(a) value	This needed to be updated	4/4/2016	4/4/2016
Output	Contracting standardized requirements in place.	Modify Financial P(a) value	Needed to be updated	4/4/2016	4/4/2016
Outcome	E-tendering system and public procurement opportunities webpage established and running.	Modify EOP P(a)	This needed to be updated	4/4/2016	4/4/2016
Outcome	New organizational structure for the Procurement Policy Unit, the Central Purchasing Department and other procurement entities approved.	Modify EOP P(a)	This needed to be updated	4/4/2016	4/4/2016
Outcome	New comprehensive procurement legislation approved	Modify EOP P(a)	This needed to be updated	4/4/2016	4/4/2016

Please note that the Overall Stage represents the stage of the operation at the time of this report's publication, which might not necessarily match the stage of the operation during the PMR Cycle to which the report pertains.