
Contrato de Empréstimo 4358/OC-BR
Alteração No. 1

INSTRUMENTO DE ALTERAÇÃO CONTRATUAL

entre o

BANCO INTERAMERICANO DE DESENVOLVIMENTO

e a

FINANCIADORA DE ESTUDOS E PROJETOS - FINEP

com garantia da

REPÚBLICA FEDERATIVA DO BRASIL

**Programa Inovar como Indutora do Crescimento Brasileiro em Setores Estratégicos
(Programa Inovar para Crescer)**

INSTRUMENTO DE ALTERAÇÃO CONTRATUAL

INSTRUMENTO DE ALTERAÇÃO CONTRATUAL celebrado entre o BANCO INTERAMERICANO DE DESENVOLVIMENTO (a seguir denominado “Banco”) e a FINANCIADORA DE ESTUDOS E PROJETOS - FINEP (a seguir denominada “Mutuário”), com a interveniência da REPÚBLICA FEDERATIVA DO BRASIL (a seguir denominada “Fiador”).

ARTIGO PRIMEIRO

Ficam introduzidas as seguintes modificações no Contrato de Empréstimo 4358/OC-BR, celebrado em 1 de agosto de 2018 entre o Banco e o Mutuário (a seguir denominado “Contrato”), relativo ao Programa Inovar como Indutora do Crescimento Brasileiro em Setores Estratégicos (Programa Inovar para Crescer) (a seguir denominado “Programa”):

1. O texto da Cláusula 2.01 das Disposições Especiais do Contrato passa a vigorar com a seguinte redação:

“**CLÁUSULA 2.01. Montante e Moeda de Aprovação do Empréstimo.** Nos termos deste Contrato, o Banco se compromete a conceder ao Mutuário, e este aceita, um empréstimo no montante de até US\$ 332.820.133,54 (trezentos e trinta e dois milhões, oitocentos e vinte mil, cento e trinta e três Dólares, e cinquenta e quatro centavos de Dólar), doravante denominado “Empréstimo”.”

2. O texto da Cláusula 4.01(a) das Disposições Especiais do Contrato passa a vigorar com a seguinte redação:

“**CLÁUSULA 4.01. Contrapartida Local.** (a) Para os efeitos do estabelecido no Artigo 6.02 das Normas Gerais, o montante da Contrapartida Local será US\$ 42.394.304,48 (quarenta e dois milhões, trezentos e noventa e quatro mil, trezentos e quatro Dólares e quarenta e oito centavos de Dólar).”

3. Acorda-se o remanejamento de recursos entre categorias de gastos do Projeto, passando, portanto, o quadro de custos constante do parágrafo 3.01 do Anexo Único do Contrato a vigorar com a seguinte redação:

Custo e financiamento
(em US\$)

Categoria	Banco	Local	Total	%
C1: Inovação em Setores Prioritários	227.103.070,29	33.040.054,71	260.143.124,99	69,33%
C2: Inovação Tecnológica para MPME	105.717.063,25	101.813,70	105.818.876,95	28,20%
C3: Empreendimento Dinâmico	0	1.559.111,14	1.559.111,14	0,42%
C4: Fortalecimento Institucional e Inovação Aberta	0	7.693.324,93	7.693.324,93	2,05%
TOTAL	332.820.133,54	42.394.304,48	375.214.438,01	100%

4. As Partes deixam constância que, em conformidade com o Artigo 4.12 das Normas Gerais do Contrato, a Comissão de Crédito deixou de incidir no dia 18 de junho de 2021, data em que o Fiador manifestou sua anuência à renúncia da FINEP aos recursos não desembolsados do Empréstimo e às demais alterações descritas neste instrumento.

ARTIGO SEGUNDO

Ratificam-se as demais disposições do Contrato de Empréstimo N° 4358/OC-BR, o qual permanece em pleno vigor, com o texto resultante das alterações que constam no Artigo Primeiro deste Instrumento de Alteração Contratual.

ARTIGO TERCEIRO

O Fiador manifesta expressamente sua integral concordância com todas as disposições deste Instrumento de Alteração Contratual.

EM TESTEMUNHO DO QUE, o Banco, o Mutuário e o Fiador, cada qual agindo por intermédio do seu representante devidamente autorizado, firmam este Instrumento de Alteração Contratual, o qual entrará em vigor na data da última das assinaturas conforme indicado abaixo.

FINANCIADORA DE ESTUDOS E PROJETOS - FINEP



WALDEMAR BARROSO MAGNO NETO
CD08DB7A158F4249B253470DC48AB72B

Assinado em 16/11/2021 às 15:42

Waldemar Barroso Magno Neto
Presidente

Data: _____

BANCO INTERAMERICANO DE DESENVOLVIMENTO

DocuSigned by:

Morgan Doyle

D52BEDDF2DF8469...

Morgan Doyle

Representante do Banco no Brasil

Data: November 17, 2021 | 12:30 PM EST

DE ACORDO:

FINANCIADORA DE ESTUDOS E PROJETOS - FINEP



ANDRE LUZ DE GODOY

0DE3E598572E41E797E1B5AE83097F03

Assinado em 12/11/2021 às 19:16

André Luz de Godoy
Diretor em exercício da Diretoria Financeira,
de Crédito e Captação

Data: _____

REPÚBLICA FEDERATIVA DO BRASIL

DocuSigned by:

Paulo Eduardo Magaldi Netto Netto

B48A9FD6E37442F...

Nome: Paulo Eduardo Magaldi Netto Netto
Procurador(a) da Fazenda Nacional

Data: November 26, 2021 | 11:00 AM EST

Certificado de Conclusão

Identificação de envelope: 51559B8A0C4C41C58DBD068F91EC8F11

Status: Concluído

Assunto: DocuSign: AlteraçãoContratualNro1(BR-L1490)-BIDeFinep-final- assinado Finep.pdf

Employee Number:

Ticket Number:

Envelope fonte:

Documentar páginas: 3

Assinaturas: 2

Certificar páginas: 5

Rubrica: 0

Assinatura guiada: Ativado

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Fuso horário: (UTC-05:00) Hora do Leste (EUA e Canadá)

Remetente do envelope:

Emilly Dos Santos

1300 NEW YORK AVENUE NW

WASHINGTON, 20001

EMILLYD@IADB.ORG

Endereço IP: 138.97.20.136

Rastreamento de registros

Status: Original

Portador: Emilly Dos Santos

Local: DocuSign

17/11/2021 12:14:14

EMILLYD@IADB.ORG

Eventos do signatário**Assinatura****Registro de hora e data**

Morgan Doyle

MORGAND@iadb.org

Representante

Inter-American Development Bank

Nível de segurança: E-mail, Autenticação da conta
(Nenhuma)

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D52BEBDF2DF8469...

Enviado: 17/11/2021 12:20:06

Visualizado: 17/11/2021 12:30:03

Assinado: 17/11/2021 12:30:18

Adoção de assinatura: Estilo pré-selecionado

Usando endereço IP: 189.61.83.10

Termos de Assinatura e Registro Eletrônico:

Aceito: 19/11/2018 07:40:04

ID: 468a685c-7b80-435a-a7d2-b771fd13564e

Nome da empresa: Inter-American Development Bank

Paulo Eduardo Magaldi Netto Netto

paulo.netto@pgfn.gov.br

Procurador da Fazenda Nacional

Nível de segurança: E-mail, Autenticação da conta
(Nenhuma)

DocuSigned by:


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Enviado: 17/11/2021 12:30:20

Reenviado: 22/11/2021 13:44:12

Visualizado: 17/11/2021 12:56:20

Assinado: 26/11/2021 11:00:33

Adoção de assinatura: Estilo pré-selecionado

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Aceito: 11/10/2020 06:09:07

ID: bbaeb5e4-3238-4d46-8eef-1b773cc5e726

Nome da empresa: Inter-American Development Bank

Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data****Eventos de cópia****Status****Registro de hora e data**

Ester Lopes Ribeiro de Oliveira

apoioconf.df.pgfn@pgfn.gov.br

Nível de segurança: E-mail, Autenticação da conta
(Nenhuma)**Copiado**

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Eventos com testemunhas	Assinatura	Registro de hora e data
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Eventos de resumo do envelope	Status	Carimbo de data/hora
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Envelope enviado	Com hash/criptografado	17/11/2021 12:20:06
Entrega certificada	Segurança verificada	17/11/2021 12:56:20
Assinatura concluída	Segurança verificada	26/11/2021 11:00:33
Concluído	Segurança verificada	26/11/2021 11:00:36

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Email:	Access to a valid email account
Screen Resolution:	800 x 600 minimum

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