

REGIONAL

RG-T3658

Consulting for the Climate Change Division to develop analysis to inform the integration of climate actions in recovery planning in response to the COVID-19 global pandemic

Terms of Reference

Background: Efforts to address the impacts of climate change are compounded by the COVID-19 global pandemic. As a result, there is opportunity to adapt country's recovery plans to address both our economic and climate change objectives. COVID-19 will have a profound impact in the economic growth and climate agenda of the countries in the region, as it is expected to result in an economic decrease as key predictive sectors across the economy get impacted. Loss of jobs, a decrease in tax revenue, and a possible lag in the implementation of certain under the climate plans of countries defines in their Long term climate Strategies (LTS) or Nationally Determined Contributions (NDCs) are all areas that are expected to be affected. To address these impacts, there is an urgent need to develop analysis to inform the integration of climate actions in recovery planning in response to the COVID-19 global pandemic. While countries design stimulus packages and recovery plans in response to COVID-19, there is opportunity to ensure that national climate ambitions are an integral component of short-and long-term recovery and economic growth strategies.

The team: The Department of Climate Change and Sustainability (CSD) advises the Administration on climate change and sustainable development. Similarly, it develops general policies, strategies, operational guidelines and programs for the Bank on these issues. In addition, it is responsible for carrying out relevant studies, analytical work, good practices and case studies on climate change and sustainability. On the other hand, it supports the delivery of technical inputs to operations and activities that have some component related to climate change and sustainability.

What it will do: the selected candidate will participate in the following activities:

- a. Generate information about sectors and investments that can generate green jobs and have a multiplier effect.
- b. Look for new sources of non-deficit resources to deal with the pandemic, which are consistent with the vision of national climate policy, particularly LTS and NDCs.
- c. Analyze how to maximize the use of the available resources so that they reach as many people as possible under systemic approaches.
- d. Devise novel mechanisms for attracting new investments that promote green growth and development aligned with the country LTS/NDC.
- e. Develop public policy interventions for post-Covid-19 recovery, which implies making estimates of the impact of the measures, as well as mapping the route for their implementation.

Deliverables: The consultant is expected to provide:

- **Product 1:** A work plan for the Consulting. This should be developed with inputs from the institution responsible for the design of COVID19 recovery packages/recovery plan (usually Ministry of Economic Planning or/and Finance), in coordination with the entity

responsible for coordination of the LTS/NDC implementation (usually Ministry of Environment) and should define clear research questions and policy objectives.

- **Product 2:** Interim report with initial results for feedback from the institution responsible for defining COVID19 recovery packages/recovery plan, ministry responsible for coordinating LTS/NDC implementation, and the IDB. The feedback received should enable any adjustments in the analysis to inform the finalization of the analysis and to ensure policy relevance.
- **Product 3:** Final report with findings of the analysis, including specific and practical recommendations for the institution responsible for defining COVID19 recovery packages/recovery plan to integrate climate actions in recovery planning in response to the COVID-19 global pandemic. The proposal should consider integration of the country's LTS/NDC into the National Strategic Planning in the context of the response to the COVID-19 pandemic.

Payment schedule:

- 20% after the presentation and approval of the product 1.
- 40% after the presentation and approval of the product 2.
- 40% after the presentation and approval of the product 3.

Skills you will need:

- **Education:** Advanced degree in economics (MSc and above), public policy, business administration, finance, environment, or a related field.
- **Experience:** At least 10 years of professional experience in national economic planning or budgeting related topics. Experience in macroeconomic and fiscal dimensions, particularly working in constrained fiscal environments. Good understanding of the country's environment and development issues would be desirable. Strong understanding of global environment and development issues that influence resource allocation by governments and development organizations. Technical expertise working with Nationally Determined Contributions (NDCs), including implementation. Experience developing the capacity of governments related to the implementation of NDCs, utilizing local expertise. Experience working with government stakeholders in national and/or regional policy development and implementation in climate change activities. Experience across multiple contexts, and an understanding of international policy debates and challenges in climate finance and economics.
- **Languages:** Spanish and English.
- **Basic and technical skills:** Ability to work autonomously and provide timely technical feedback, as needed. Proven ability to network and develop partnerships across a range of stakeholders and manage complex multi-stakeholder strategies and plans. Demonstrated experience in relationship management with senior leaders and high-level audiences. Excellent writing, presentation, and interpersonal communication skills across a range of stakeholders, including senior financial institution or governmental leadership.

Opportunity summary:

- **Type of contract:** External Products and Services Consultant (PEC).
- **Duration of the contract:** 12 months.

- **Location:** place of residence of the consultant. But with two (4) missions to the country of support (5 days each). The final duration, terms and conditions of each trip will be agreed between the IDB and the consultant before the visits made under this Consultancy.
- **Responsible person:** Raúl Delgado (CDS/CCS), leading Specialist in Climate Change.
- **Requirements:** you must be a citizen of one of the 48 IDB member countries and have no family members currently working in the IDB Group.

Our culture: Working with us you will be surrounded by a diverse group of people who have years of experience in all types of development fields, including transportation, health, gender and diversity, communications and much more.

About us: At the Inter-American Development Bank, we're devoted to improving lives. Since 1959, we've been a leading source of long-term financing for economic, social, and institutional development in Latin America and the Caribbean. We do more than lending though. We partner with our 48 member countries to provide Latin America and the Caribbean with cutting-edge research about relevant development issues, policy advice to inform their decisions, and technical assistance to improve on the planning and execution of projects. For this, we need people who not only have the right skills, but also are passionate about improving lives.

Payment and Conditions: Compensation will be determined in accordance with Bank's policies and procedures. The Bank, pursuant to applicable policies, may contribute toward travel and moving expenses. In addition, candidates must be citizens of an IDB member country.

Visa and Work Permit: The Bank, pursuant to applicable policies, may submit a visa request to the applicable immigration authorities; however, the granting of the visa is at the discretion of the immigration authorities. Notwithstanding, it is the responsibility of the candidate to obtain the necessary visa or work permits required by the authorities of the country(ies) in which the services will be rendered to the Bank. If a candidate cannot obtain a visa or work permit to render services to the Bank the contractual offer will be rescinded.

Consanguinity: Pursuant to applicable Bank policy, candidates with relatives (including the fourth degree of consanguinity and the second degree of affinity, including spouse) working for the IDB, IDB Invest, or MIF as staff members or Complementary Workforce contractuels, will not be eligible to provide services for the Bank.

Diversity: The Bank is committed to diversity and inclusion and to providing equal opportunities to all candidates. We embrace diversity on the basis of gender, age, education, national origin, ethnic origin, race, disability, sexual orientation, and religion. We encourage women, Afro-descendants and persons of indigenous origins to apply.

REGIONAL

RG-T3658

Investment Plan: Analysis of Needs for the Implementation of Long-Term Climate Strategies and NDC

TERMS OF REFERENCE

1. Context and justification

- 1.1. According to the Intergovernmental Panel on Climate Change, limiting global temperature rise to 1.5°C as agreed in the Paris Agreement (PA) requires reducing net global CO₂ emissions to zero by 2050. The challenge for governments is to plan the transformation required in all sectors of the economy and anticipating and addressing possible transition costs.
- 1.2. International evidence establishes that long-term emission reduction strategies are an essential planning tool to comply with the PA. In this sense, the PA invites signatory countries to submit their Long-term low carbon strategies (LTS) to achieve the goal of limiting global temperature rise to 1.5°C. Many countries in LAC are currently designing their LTS, including adaptation elements. LTS are also seen as a tool to inform updating and design of NDCs.
- 1.3. Once governments have a vision for the gradual sectoral transformation required to meet decarbonization and development goals, they can use the long-term strategy to plan for policy reforms, public investment and financing approaches to promote mobilization from multiple sources investment necessary to achieve the transition, including the identification of mechanisms to expand the participation of private investment.
- 1.4. Most of the investments required to decarbonize will be the responsibility of the private sector, however, the current organization of the market may be an obstacle to decarbonization, opening up the need for policy and regulatory reforms to allow for the transition (IDB and DDPLAC, 2019). For example, the progressive adoption of electric cars or the deployment of energy-efficient buildings for residential, commercial and office purposes will fall primarily to the private sector. In some LAC countries, the private sector is also in charge of providing services such as power generation, public transportation, or waste management. In these cases, building regulations, efficiency standards for motors and electrical equipment, among others, will play a central role in facilitating the transition.
- 1.5. Defining an investment plan for the transition can help countries articulate the specific climate targets and measures defined in national plans such as NDCs or LTS, into investments priorities and a roadmap of actions under an umbrella of work. This can facilitate coordination across government, clarify options to manage potentially conflicting goals, make effective use of limited public resources (both national and international) and identify options to attract private capital. For example, identifying financial instruments, policy approaches and governance to enable investment in renewable energy systems, expansion of electrified public transport infrastructure, energy efficiency, green buildings, low-carbon agricultural practices, reforestation, and nature-based adaptation solutions. Ultimately, the investment plan can be a key to enable the translation into action of LTS and NDC objectives and actions defined by countries.

- 1.6. In this context, technical cooperation RG-T3283 responds to the IDB's willingness to support the countries of the region in the implementation of their commitments under the PA.

2. Objectives

- 2.1. The objective of this consultancy is to develop an analysis of the investments required for the implementation of the LTS/NDC of the country (analysis of costs, processes and needs) and recommendations for actions or policies to facilitate the flow of financing so as to facilitate effective investment management of public and private projects, and other actions from the public sector necessary for compliance with the measures defined in the LTS/NDC.
- 2.2. Such analysis should provide clarity on the investments required to execute the actions necessary to achieve the LTS/NDC objectives and possible financing options, including defining the desired role of public finances, the private sector, and financial institutions. The analysis should also identify other types of financial and non-financial needs that need to be addressed for the effective implementation of the goals set out in a roadmap, as well as institutional or regulatory barriers or bottlenecks. Finally, an analysis of the status of execution of the measures analyzed with respect to the goals of the road map will be developed, including definition of financing options, timelines and critical routes for the implementation of each of the measures of the prioritized actions.

3. Scope of Services

- 3.1. The scope of this consultancy includes the generation of high-quality analytical work to implement the actions defined by the government to achieve the LTS/NDC mitigation and adaptation objectives, including a deep involvement of the relevant sectoral actors identified in the analysis under government leadership, but with proactive advice from the consulting team. This work must be completed in eight months of work.
- 3.2. This project will be carried out in close coordination with the government instruction responsible for coordinating the implementation of the LTS/NDC, and should help inform the dialogue with the Ministry of Planning and other sectors, to facilitate integration of LTS/NDC implementation and national development objectives and planning instruments.
- 3.3. Note that this study does not include cost-benefit analysis of the implementation of the CRC. It focuses on what must be managed (financing, human resources, regulatory environment, etc.) to implement the actions already defined by the government to implement the LTS/NDC.

4. Key Activities

- 4.1. Investment cost estimate linked to each of the LTS/NDC measures. These estimates should be reported through research, compilation and analysis of information available at the national level, including bibliographic analysis, as well as bilateral interviews with relevant local actors for each analysis measure. In the absence of information at the national level, relevant international benchmarks will be used.
- 4.2. The investment cost analysis should consider expected annual cost temporalities and will not be limited to infrastructure projects, it should be applied to the activities relevant to the execution of the measure and may include regulatory and policy issues. Identification and analysis of institutional and regulatory needs, barriers and

opportunities for the implementation of the measures of the priority areas of the LTS/NDC. The needs to be included should consider at least those related to studies/analysis, capacity (knowledge, human resources), pilots, pre-feasibility and feasibility studies, and finally investment needs. First-hand information gathered through consultations - of a bilateral meeting type - with relevant local stakeholders will be used as a basis and will be completed with a bibliographic review.

- 4.3. Development of an analysis of the status of execution of the measures analyzed with respect to the goals of the roadmap, including definition of financing options, timelines and critical routes for the implementation of each of the LTS/NDC measures.
- 4.4. Development of a consultation plan with local actors, with the aim of facilitating coordination and effective deep involvement of sectoral actors, particularly for obtaining and verifying available information and analysis results, and identifying synergies for LTS/NDC implementation with the development objectives of the sectors, through bilateral consultations that allow informing the previous activities, as well as activities for the presentation of results and socialization in workshop-type scenarios with different actors if deemed necessary. This plan must be formulated and implemented by the consulting firm and approved by the government's counterpart for this analysis, and must define a process for convening the actors, list of actors to be involved in the consultation process - including actors from the public, private, civil society and academic sectors-, methodological approach for the development of consultations and schedule, and processes to record the consultations through official minutes.
- 4.5. Development of a report of the analysis of investments and needs for the implementation of the measures to comply with the LTS/NDC, which includes the complete analysis carried out for each of the LTS/NDC measures indicated in the previous activities, as well as aggregated results, conclusions and recommendations for the government to facilitate the steps required to facilitate the implementation of the LTS/NDC, considering the national policy framework, including the national development plan, sector plans, and instruments for planning public investment, among others. In addition, a presentation and briefing should be developed to communicate the results to high-level actors within the government.

5. Expected Results and Products

- 5.1. **Product 1:** Work plan and consultation plan with relevant local actors under activity 4.4.
- 5.2. **Product 2:** Draft of the partial report of the analysis of investments and needs for the implementation of the LTS/NDC, in accordance with activity 4.5, which includes the prioritized measures that are chosen by the consulting firm and agreed with the government for this first draft, which will represent a maximum of 60% of the total measurements to be analyzed. Mission 1 report including list of interviewed people and institutional association, questions asked, and official minutes of the meetings held.
- 5.3. **Product 3:** Final report of the analysis of investments and needs for the implementation of the LTS/NDC, according to activity 4.5. Mission 2 report that includes list of interviewed people and institutional association, questions asked and minutes of the meetings (bilateral or group) held.

- 5.4. **Product 4:** PowerPoint presentation, with a maximum of 30 slides and a high-level short document (maximum 5 pages) with a summary of the results according to activity 4.5. These should be presented to the government to present the results of the analysis; the meeting participants should be agreed with the government and the IDB.

6. Project Calendar and Milestones

Product	Date	Description
Product 1	One month after signing the contract	Work plan and consultation plan
Product 2	Four months after signing the contract	Draft partial report and mission report 1
Product 3	Eight months after signing the contract	Final report and report of mission 2
Product 4	Eight months after signing the contract	PowerPoint presentation and briefing

- 6.1. A work and design plan will be presented for the development of consultations with local actors one month after the signing of the contract, which must have already been discussed with the government. A draft partial report and mission 1 report will be submitted four months after the contract is signed. The final socialized and consolidated report will be presented 20 days before the scheduled completion date for review and feedback by the government and the IDB.
- 6.2. A final version of the report, reflecting the government's recommendations and feedback, as well as the mission 2 report, the PowerPoint presentation and briefing with the summary of the results, will be presented no later than eight months after the contract is signed, to its acceptance by the Government and the IDB.

7. Reporting Requirements

- 7.1. The consulting firm will present its deliveries according to the schedule established in section 6 of these terms of reference. The documents submitted must include reports in Word, PowerPoint presentation, as well as other documents used as the basis of the analysis (including other formats such as Excel, etc.) and a folder with the list of bibliographic references used for the development of the analysis. All materials must be delivered in Spanish.

8. Acceptance criteria

- 8.1. Payments will be authorized once the Inter-American Development Bank (IDB) accepts the products specified by the terms of reference (TOR). The IDB will have up to two weeks to provide written comments/recommendations to the reports submitted by the consulting firm. Unless previously determined otherwise, the IDB will normally accept deliverables once the consulting firm confirms the following: (i) receipt and additional inclusion of comments/recommendations in a revised version and (ii) provision of date for submission of the revised versions of the submitted deliverables. The consulting firm is expected to include these comments and recommendations presented by the IDB in a new version submitted to the IDB in no more than two weeks from the delivery of written comments by the IDB.

9. Other Requirements

- 9.1. The firm is recommended that the composition of the proposed teams include local experts and from each of the sectors covered in the LTS/NDC, as well as financial experts and experts with experience in project management. The proposal in response to these TOR can be submitted in English or Spanish. Products 1 to 3 must be presented in Spanish and product 4 in English and Spanish.

10. Supervision and Reports

- 10.1. Raul Delgado (rdelgado@iadb.org) will be the person who will authorize the products (deliverables) presented by the consulting firm. The IDB will work closely with the Government to review and provide comments on the products.

11. Payment Schedule

- 11.1. The payment schedule is as follows:

- a) 30% after the presentation and approval of Product 1.
- b) 30% after the presentation and approval of the Product 2.
- c) 40% after the presentation and approval of Products 3 and 4.

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RG-T3658

Organize and Capture the Outcomes of the LEDS-LAC 2021 Regional Workshop To Socialize and Inform Tools and Approaches for LTS Implementation in Latin-America and the Caribbean

TERMS OF REFERENCE

1. Context and justification

- 1.1. The LEDS LAC Platform is the regional platform for Latin America and the Caribbean of the Global Alliance for Low Emission and Climate Resilient Development Strategies (LEDS GP). Launched in 2012, LEDS LAC operates under the general principles of LEDS GP, has an independent Steering Committee made up of representatives of international organizations, government institutions and NGOs in the region, and a Secretariat operated by *Libélula Comunicación Ambiente y Desarrollo de Perú* with the support of various institutional partners.
- 1.2. The LEDS LAC platform is a community of people and organizations that are driving the transformation towards low-emission, climate-resilient development in Latin America and the Caribbean. In this sense, the platform is a regional meeting space to: (i) open opportunities for technical collaboration and synergies, (ii) strengthen capacities and promote joint learning, and (iii) systematize and disseminate information, tools and resources to achieve transformation.
- 1.3. The platform has more than 1,900 registered members, the majority from the LAC region but also from other regions of the world. Membership is open, resulting in wide diversity representing governments, the private sector, consultants, multilateral and bilateral cooperation agencies, NGOs, civil society, and academia.
- 1.4. The Regional Workshop is the main space for face-to-face interaction for Platform members and different partners. Since 2012, seven editions of this event have been held in Costa Rica, Peru, Chile, the Dominican Republic, Panama and Mexico. In each of them an agenda has been developed with highly participatory sessions around a topic related to the articulation of efforts of different actors to promote resilient and low-emission development.
- 1.5. The organization of these workshops has had the support of the respective host governments and the contribution of financial and technical partners such as the Inter-American Development Bank (IDB), CAF Development Bank of Latin America, the European Union through their EUROCLIMA and EUROCLIMA + programs, various United States Government agencies, the National Renewable Energy Laboratory (NREL), the United Nations Development Program, the German Cooperation Agency (GIZ), AVINA Foundation, ECLAC, the Bank Global, NDC Partnership and others.
- 1.6. Building on previous efforts and taking into account the importance of strengthening the links between different sectoral bodies and levels of government that are fundamental for the advancement of the climate agenda, the VIII LEDS LAC Regional Workshop will focus on the articulation of national efforts, sub-nationals and between actors for the implementation of the LTS and NDCs.

2. Objectives

- 2.1. Share experiences and good practices and identify the main gaps, challenges and needs of the contribution of sub-national action as a contribution to the implementation of the LTS and NDCs.
- 2.2. Identify opportunities for technical collaboration and synergies between territories, cities, initiatives, projects and cooperators.

3. Scope of Services

- 3.1. Diseño detallado de las sesiones, preparación de materiales, facilitación, sistematización y apoyo logístico para la realización del taller.

4. Key Activities

- 4.1. Definition of the agenda y consultation with the partners.
- 4.2. Coordination of development of concept notes for each session and identification of speakers.
- 4.3. Design and send invitation to the workshops through the LEDS-LAC network
- 4.4. Logistic coordination to secure venue and delivery of the workshop, with all technical requirement.
- 4.5. Systematization of the discussions and results from the workshop.

5. Expected Results and Products

- 5.1. **Product 1:** Work plan and workshop concept note.
- 5.2. **Product 2:** Detailed agenda, concept notes define for each sessions and list of invitees.
- 5.3. **Product 3:** Report systematizing the discussions and results from the workshop.

6. Project Calendar and Milestones

Product	Date	Description
Product 1	Two weeks after signing the contract	Work plan and workshop concept note
Product 2	Two months after signing the contract	Detailed agenda, concept notes define for each sessions and list of invitees.
Product 3	Four months after signing the contract	Report systematizing the discussions and results from the workshop

- 6.1. A work plan will be two weeks after the signing of the contract. Detailed agenda, concept notes define for each sessions and list of invitees will be submitted two months after the contract is signed. The final report systematizing the discussions and results from the workshop will be presented 20 days before the scheduled completion date for review and feedback by the IDB.

7. Reporting Requirements

- 7.1. The consulting firm will present its deliveries according to the schedule established in section 6 of these terms of reference. The documents submitted must include reports in Word, PowerPoint presentation, as well as other documents used

(including other formats such as Excel, etc.). All materials must be delivered in Spanish.

8. Acceptance criteria

- 8.1. Payments will be authorized once the Inter-American Development Bank (IDB) accepts the products specified by the terms of reference (TOR). The IDB will have up to two weeks to provide written comments/recommendations to the reports submitted by the consulting firm. Unless previously determined otherwise, the IDB will normally accept deliverables once the consulting firm confirms the following: (i) receipt and additional inclusion of comments/recommendations in a revised version; and (ii) provision of date for submission of the revised versions of the submitted deliverables. The consulting firm is expected to include these comments and recommendations presented by the IDB in a new version submitted to the IDB in no more than two weeks from the delivery of written comments by the IDB.

9. Supervision and Reports

- 9.1. Raul Delgado (rdelgado@iadb.org) will be the person who will authorize the products (deliverables) presented by the consulting firm.

10. Payment Schedule

- 10.1. The payment schedule is as follows:
- a) 100% after the presentation and approval of Products 1, 2 and 3.