

REGIONAL

RG-T3651

IDENTIFICATION OF PIPELINES OF PROJECTS ALIGNED WITH THE INVESTMENT CRITERIA OF THE CLIMATE FUNDS

INDIVIDUAL CONSULTANT

TERMS OF REFERENCE

1. Background

- 1.1 The year 2015 represented a decisive moment for both the development and climate agendas. The adoption of the Paris Agreement set an unprecedented commitment to shift the current economic and social models towards a sustainable, resilient and zero-carbon development. The agreement included a bottom-up approach where countries were asked to submit their own commitments to limit global temperature rise to well below 2°C according to their national circumstances and priorities. These commitments are known as ‘nationally determined contributions’ (NDCs), which in the majority of countries in LAC also include actions to address adaptation to climate change.
- 1.2 Therefore, the success of the agreement requires sound implementation of the NDCs. To achieve this, they need to be translated into concrete investment plans with funding strategies for key sectors and sound pipelines of climate-friendly investments. These plans can create an enabling environment for scaling-up not only public but also private finance.
- 1.3 While globally climate finance has reached record levels (annual climate finance tracked in 2017 and 2018 crossed the USD half-trillion mark for the first time worldwide), action still falls far short of what is needed under a 1.5 °C scenario. Estimates of the investment required to achieve the low-carbon transition range from USD 1.6 trillion to USD 3.8 trillion annually between 2016 and 2050, for supply-side energy system investments alone (De Connick et al, 2018), while the Global Commission on Adaptation (GCA, 2019) estimates adaptation costs of USD 180 billion annually from 2020 to 2030 (CPI, 2019). Consequently, annual investment must increase many times over, and rapidly, to achieve globally agreed climate goals and initiate a truly systemic transition across global, regional, and national economies (CPI, 2019).
- 1.4 In addition to scaling up climate finance, it is also necessary to reduce new fossil fuel investments, which are not aligned with the Paris Agreement. Investments that lock in high-carbon emission pathways and lead to potential stranded assets, such as fossil fuel power generation and supply infrastructure, must be gradually phased out. Finance also needs to better factor in climate risks and avoid aggravating ecosystems’ vulnerability to climate change (CPI, 2019).
- 1.5 The Inter-American Development Bank (IDB) recognizes the relevance of resource mobilization and states in its Update to the Institutional Strategy 2010-2020 that climate finance is a “strategic line of action to strengthening knowledge, institutional capacity and promoting low carbon and climate resilient interventions”.
- 1.6 Accordingly, the IDB has been a key partner to countries in LAC to access climate funds from different sources, both multilateral and bilateral allowing them to achieve their international commitments. For instance, during 2016-2020, the CCS

Division supported Mexico, Honduras, Brazil, Guatemala, Peru, accessing funds from CIF, GCF, GEF, DEFRA, IKI, NDF, among other.

- 1.7 Moreover, in 2016, the Climate Change and Sustainability (CCS) Division established the NDC Invest Platform with the aim to provide a single window and offer LAC countries financial and technical support for their NDCs implementation. This Platform has been supporting different countries in the region to update and increase the ambition of their mitigation and adaptation goals, develop investment plans and moreover, help them think beyond the timeline of NDCs (which need to be revised every 5 years) and envision long-term strategies for decarbonization.
- 1.8 Given its experience, the Bank is well positioned to continue and expand its support to countries in channeling multilateral and bilateral funds, keep on leveraging its own resources and catalyzing private sector participation to achieve sustainable, resilient and zero-carbon development. This TC can play a key role in supporting countries access resources to achieve these purposes.
- 1.9 This TC aims to keep providing support to countries to access resources from different sources (both multilateral and bilateral) by strengthening their capacities to i) prioritize and design a strategic pipeline of projects for each country according to their national plans and needs and ii) prepare project proposals that meet the investment criteria of each fund. By doing this, this TC seeks the ultimate goal to enable and catalyze investments towards net zero, climate resilient development, as well as to conserve essential natural resources which provide key local and global services.
- 1.10 By implementing actions described in 2.9 i) and ii) above, this TC will contribute with IDB's Climate Change Action Plan and the Ninth General Capital Increase in particular as it will "assist borrowing countries in climate change mitigation and adaptation issues, sustainable and renewable energy". It will also increase overall resources mobilization and mainstream climate change and environmental sustainability both across the region and within the Bank in line with the overarching objective of sustainable growth of its Second Update of the Institutional Strategy and objective 1 of the Ordinary Capital Strategic Development Program for Sustainability ("SUS" Fund). Finally, it will strengthen South-South learning among LAC countries).
- 1.11 As mentioned previously, the Bank has already been leveraging its own resources for proposals that have been submitted to climate funds in the past. The new proposals submitted under this TC will continue this trend and include blended finance whenever suitable and appropriate for the nature of the projects for which financing is sought.

2. Objectives

- 2.1. Identifying pipeline/s of projects aligned with the investment criteria of _____ (insert specific Climate Fund here)¹ for countries in the LAC region.
- 2.2. The broad goal of this project is to allow countries in the LAC region to access resources from different climate funds to allow them achieve their NDCs

¹ For the purposes of the QRR process, we are presenting these terms of reference in general terms. The term "Climate Funds" include (but are not limited to) the GCF, IKI, CIF, GEF, NAMA, among other. The specific climate fund along with the target country/ies for which pipelines will be identified will be defined during the execution of the TC according to countries' needs and funding opportunities.

objectives, implement low carbon investments and/or long term strategies targets, positioning them in the path towards a net-zero development.

3. Activities

- 3.1. Conducting a rigorous review of existing and potential projects and programs in the selected country that could opt for climate funds funding. The contractual shall review projects and programs that are currently developing in each country or are soon to be developed. Once projects and/or programs have been identified, the contractual shall verify whether those projects and programs are in line with: (a) national, sub-national, sectoral priorities; (b) IDB country strategy; and (c) the selected Climate Fund investment criteria. If the projects and/or programs are in line with (a), (b) and (c) above, the consultant will then list for each project/program identified as a minimum: (i) the aim and objective of the project or program; (ii) scope of project/program; (iii) how the project/program responds to mitigation or adaptation objectives or strategies, or both; (iv) detailed activities; (v) development status of the project/program; (vi) funding needed and funding already provided; (vii) timeline, and (viii) stakeholders already involved/ to be involved.
- 3.2. Building a pipeline of programs and projects that match Climate Funds' investment criteria². The contractual shall build the pipeline in close collaboration and coordination with the national focus point of the Climate Fund to which the country intends to apply, the IDB³ and any other appointed/relevant national entities as appropriate. The pipeline of projects and programs shall include the information required by the specific climate fund according to their templates and forms⁴.

4. Deliverables

The consultant will deliver the following three outputs: inception report, an interim report and a final report.

- 4.1 The inception report should include the general methodology, work plan and detailed timetable for the development of the consultancy. The inception report should be submitted within 15 calendar days from the signature of the contract.
- 4.2 The interim report should include the identification and building of Climate Funds projects/ programs pipeline in the selected country/countries. The interim report should be submitted within 120 calendar days from the signature of the contract.
- 4.3 The final report, including the desk review appraisal, the detailed pipeline and the feedback provided in the meeting/workshop. The final report should be submitted within 180 calendar days from the signature of the contract.

Note: The inception report is expected in Spanish. The final report is expected in English and Spanish. All reports will be delivered as follows: i) the relevant electronic files in MS Word, Excel, or other application acceptable to the IDB (must include all annexes and appendices), and ii) an electronic PDF file for each full report. These reports and electronic files should be delivered to the project supervisors within the time limits mentioned above.

² Sample Climate Funds criteria can be viewed [here](#).

³ CCS and other relevant Divisions such as (but not limited to) RND, HUD, CMF, FMM, etc.

⁴ For example, most Climate Funds require applicants to submit the following information: background information; project description; legal and regulatory framework relevant to the project/program; risk analysis; implementation arrangements; etc.

5. Payment schedule

The consultancy includes consulting fees, fares, tolls, taxes and any other costs or expenses necessary for the development of the consultancy, to be paid as follows:

- 20% upon signing the contract and approval of the inception report by the IDB.
- 40% upon delivery and approval of the interim report by the IDB.
- 40% upon delivery and approval of the final report.

6. Qualifications of the contractual

- i. University degree in environmental sciences, environmental engineering, environmental law, environmental project development and management or any related discipline with at least seven years of demonstrated professional experience in climate change mitigation and adaptation projects. Master's degree would be an asset.
- ii. Languages: Fluency in English and Spanish.
- iii. Areas of specific expertise: (a) climate change mitigation and adaptation; (b) LAC environmental policy; (c) project identification public; (d) climate funds; (e) rigorous quantitative/qualitative research methods.
- iv. Skills: (a) familiarity with diverse climate funds (b) excellent communication skills, both written and oral; (c) proven ability to communicate complex concepts and prepare reports that are clear, concise and meaningful; (d) ability to apply theory to the specific policy context to identify creative, practical approaches to overcome challenging situations.

7. Characteristics of the Consultancy

- Consultancy category and modality: PEC
- Contract duration: eight months
- Place(s) of work: External consultancy
- Division Leader or Coordinator: Gloria Visconti, CSD/CCS

8. Payment and Conditions

Compensation will be determined in accordance with Bank's policies and procedures. In addition, candidates must be citizens of an IDBG member country.

9. References

Buchner et al. Global Landscape of Climate Finance 2019, CPI (2019), available at: <https://climatepolicyinitiative.org/publication/global-landscape-of-climate-finance-2019/>.

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DEVELOPMENT OF SUPPORTING DOCUMENTS/ACTIVITIES FOR THE PREPARATION OF PROJECTS

CONSULTING FIRM

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1. Background

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- 1.7 Moreover, in 2016, the Climate Change and Sustainability (CCS) Division established the NDC Invest Platform with the aim to provide a single window and offer LAC countries financial and technical support for their NDCs implementation. This Platform has been supporting different countries in the region to update and increase the ambition of their mitigation and adaptation goals, develop investment plans and moreover, help them think beyond the timeline of NDCs (which need to be revised every 5 years) and envision long-term strategies for decarbonization.
- 1.8 Given its experience, the Bank is well positioned to continue and expand its support to countries in channeling multilateral and bilateral funds, keep on leveraging its own resources and catalyzing private sector participation to achieve sustainable, resilient and zero-carbon development. This TC can play a key role in supporting countries access resources to achieve these purposes.
- 1.9 This TC aims to keep providing support to countries to access resources from different sources (both multilateral and bilateral) by strengthening their capacities to i) prioritize and design a strategic pipeline of projects for each country according to their national plans and needs and ii) prepare project proposals that meet the investment criteria of each fund. By doing this, this TC seeks the ultimate goal to enable and catalyze investments towards net zero, climate resilient development, as well as to conserve essential natural resources which provide key local and global services.
- 1.10 By implementing actions described in 2.9 i) and ii) above, this TC will contribute with IDB's Climate Change Action Plan and the Ninth General Capital Increase in particular as it will "assist borrowing countries in climate change mitigation and adaptation issues, sustainable and renewable energy". It will also increase overall resources mobilization and mainstream climate change and environmental sustainability both across the region and within the Bank in line with the overarching objective of sustainable growth of its Second Update of the Institutional Strategy and objective 1 of the Ordinary Capital Strategic Development Program for Sustainability ("SUS" Fund). Finally, it will strengthen South-South learning among LAC countries.
- 1.11 As mentioned previously, the Bank has already been leveraging its own resources for proposals that have been submitted to climate funds in the past. The new proposals submitted under this TC will continue this trend and include blended finance whenever suitable and appropriate for the nature of the projects for which financing is sought.

2. Objectives

- 2.1 Developing a Feasibility Study for the preparation of projects (to be funded by Climate Funds⁵) for countries in the LAC region.
- 2.2 The broad goal of this project is to allow countries in the LAC region to access resources from different Climate Funds to allow them achieve their NDCs

⁵ For the purposes of this document, the term "Climate Funds" include (but are not limited to) the GCF, IKI, CIF, GEF, NAMA, among other. The specific climate fund along with the target country/ies for which supporting documents will be developed will be defined during the execution of the TC according to countries' needs and funding opportunities.

objectives, implement low carbon investments and/or long term strategies targets, positioning them in the path towards a net-zero development.

3 Activities

- 3.1 Description of the proposed project seeking funding. The firm shall describe in detail the funding project proposal including, inter alia: (a) background and overall objectives, explaining the project importance to the target groups and beneficiaries, the region and the government; (b) indicate economic, social and environmental development or impact of the project; (c) describe the project purpose, highlighting why the target groups and beneficiaries need the project; (d) project results, specifying products and services the project will deliver to the target groups and beneficiaries, as well as the assumptions required to achieve the project purpose; (e) explain project activities; (f) provide details of engineering designs, technical specifications, works, and/or supplies, depending the type of project; and (g) any relevant legal or financial information relevant to the project (h) describe the exit strategy to ensure project sustainability in the long run.
- 3.2. The firm shall also detail any pre-conditions necessary to start project activities. The feasibility study shall include, as a minimum: (a) technical analysis; (b) economic and financial assessment; (c) institutional and managerial capacity; (d) environmental impacts, (e) socio-cultural and gender aspects, and (f) operational characteristics of the project.
- 3.3 Designing a detailed plan for implementation of the project activities. The firm shall design detailed implementation plan including, inter alia: (a) indicators for project objectives and results; (b) design specifications; (c) resources required; (d) institutional structure for the implementation phase stipulating the responsibilities of different actors; (e) project timing/phasing; (f) estimated costs; (g) logical framework; (h) risk analysis and mitigation measures; (i) financing plan, and (j) monitoring and evaluation.

4 Deliverables

The consultant will deliver the following four outputs: inception report, two interim reports and a final report.

- 4.1 The inception report should include the general methodology, work plan and detailed timetable for the development of the consultancy. The inception report should be submitted within 15 calendar days from the signature of the contract.
- 4.2 The first interim report should include the description of the proposed project (as per paragraph 3.1 above). The first interim report should be submitted within 60 calendar days from the signature of the contract.
- 4.3 The second interim report should include the feasibility study of a funding project proposal (as per paragraph 3.2 above). The second interim report should be submitted within 120 calendar days from the signature of the contract.
- 4.4 The final report should include the implementation plan of the project activities (as per paragraph 3.3 above) and compile the two previous approved reports (as per paragraphs 3.1, 3.2, 4.2 and 4.3 above). The final report should be submitted within 180 calendar days from the signature of the contract.

Note: The inception report and interim reports are expected in Spanish. The final

report is expected in English and Spanish. All reports will be delivered as follows: i) the relevant electronic files in MS Word, Excel, or other application acceptable to the IDB (must include all annexes and appendices), and ii) an electronic PDF file for each full report. These reports and electronic files should be delivered to the project supervisors within the time limits mentioned above.

5 Payment schedule

The consultancy includes consulting fees, fares, tolls, taxes and any other costs or expenses necessary for the development of the consultancy, to be paid as follows:

- 20% upon signing the contract and approval of the inception report by the IDB.
- 40% upon delivery and approval of the two interim reports by the IDB.
- 40% upon delivery and approval of the final report.

6 Characteristics of the Consultancy

- Consultancy category and modality: Firm
- Contract duration: six months
- Place(s) of work: External consultancy
- Division Leader or Coordinator: Gloria Visconti, CSD/CCS

7 Payment and Conditions

Compensation will be determined in accordance with Bank's policies and procedures. In addition, candidates must be citizens of an IDBG member country.

8 References

Buchner et al. Global Landscape of Climate Finance 2019, CPI (2019), available at: <https://climatepolicyinitiative.org/publication/global-landscape-of-climate-finance-2019/>.

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CONSULTING FIRM

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1. Background

- 1.1 The year 2015 represented a decisive moment for both the development and climate agendas. The adoption of the Paris Agreement set an unprecedented commitment to shift the current economic and social models towards a sustainable, resilient and zero-carbon development. The agreement included a bottom-up approach where countries were asked to submit their own commitments to limit global temperature rise to well below 2°C according to their national circumstances and priorities. These commitments are known as 'nationally determined contributions' (NDCs), which in the majority of countries in LAC also include actions to address adaptation to climate change.
- 1.2 Therefore, the success of the agreement requires sound implementation of the NDCs. To achieve this, they need to be translated into concrete investment plans with funding strategies for key sectors and sound pipelines of climate-friendly investments. These plans can create an enabling environment for scaling-up not only public but also private finance.
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- 1.4 In addition to scaling up climate finance, it is also necessary to reduce new fossil fuel investments, which are not aligned with the Paris Agreement. Investments that lock in high-carbon emission pathways and lead to potential stranded assets, such as fossil fuel power generation and supply infrastructure, must be gradually phased out. Finance also needs to better factor in climate risks and avoid aggravating ecosystems' vulnerability to climate change (CPI, 2019).
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- 1.6 Accordingly, the IDB has been a key partner to countries in LAC to access climate funds from different sources, both multilateral and bilateral allowing them to

achieve their international commitments. For instance, during 2016-2020, the CCS Division supported Mexico, Honduras, Brazil, Guatemala, Peru, accessing funds from CIF, GCF, GEF, DEFRA, IKI, NDF, among other.

- 1.7 Moreover, in 2016, the Climate Change and Sustainability (CCS) Division established the NDC Invest Platform with the aim to provide a single window and offer LAC countries financial and technical support for their NDCs implementation. This Platform has been supporting different countries in the region to update and increase the ambition of their mitigation and adaptation goals, develop investment plans and moreover, help them think beyond the timeline of NDCs (which need to be revised every 5 years) and envision long-term strategies for decarbonization.
- 1.8 Given its experience, the Bank is well positioned to continue and expand its support to countries in channeling multilateral and bilateral funds, keep on leveraging its own resources and catalyzing private sector participation to achieve sustainable, resilient and zero-carbon development. This TC can play a key role in supporting countries access resources to achieve these purposes.
- 1.9 This TC aims to keep providing support to countries to access resources from different sources (both multilateral and bilateral) by strengthening their capacities to i) prioritize and design a strategic pipeline of projects for each country according to their national plans and needs and ii) prepare project proposals that meet the investment criteria of each fund. By doing this, this TC seeks the ultimate goal to enable and catalyze investments towards net zero, climate resilient development, as well as to conserve essential natural resources which provide key local and global services.
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- 1.11 As mentioned previously, the Bank has already been leveraging its own resources for proposals that have been submitted to climate funds in the past. The new proposals submitted under this TC will continue this trend and include blended finance whenever suitable and appropriate for the nature of the projects for which financing is sought.

2 Objectives

- 2.1 Developing a Market Study as a supporting document for the preparation of projects (to be funded by Climate Funds⁶) for countries in the LAC region.
- 2.2 The broad goal of this project is to allow countries in the LAC region to access resources from different Climate Funds to allow them achieve their NDCs

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objectives, implement low carbon investments and/or long term strategies targets, positioning them in the path towards a net-zero development.

3 Activities

- 3.1 Develop a market study to determine and understand the demand and supply chain relevant to of the proposed project seeking funding. The market study will be used as a supporting document for the preparation of project to be submitted to a specific Climate Fund.
- 3.2 Identifying the main characteristics of the sector related to the project seeking funding, relevant private and public actors and the investment opportunities with mitigation and adaptation impact and other socio-environmental co-benefits. The firm will also identify the financial instruments, barriers to access to credits and capital.
- 3.3 The market study will include inter alia: (a) background (b) current demand and supply trends related to the proposed project; c) market analysis; d) potential of markets to be reached through the project intervention; d) access to finance and other financial instruments relevant to the project; e) barriers to development of the market related to the project; f) potential solutions to address barriers identified; g) other issues relevant to the project not listed in a)-f).

4 Deliverables

The firm will deliver the following four outputs: inception report, one interim report and a final report.

- 4.1 The inception report should include the general methodology, work plan and detailed timetable for the development of the consultancy. The inception report should be submitted within 15 calendar days from the signature of the contract.
- 4.2 The interim report should include a first draft of the information required in 3.2 and 3.3. The interim report should be submitted within 90 calendar days from the signature of the contract.
- 4.3 The final report should include the final version of the Report including the information specified in 3.2 – 3.3. and compile the previous approved report. The final report should be submitted within 180 calendar days from the signature of the contract.

Note: The inception report and interim reports are expected in Spanish. The final report is expected in English and Spanish. All reports will be delivered as follows: i) the relevant electronic files in MS Word, Excel, or other application acceptable to the IDB (must include all annexes and appendices), and ii) an electronic PDF file for each full report. These reports and electronic files should be delivered to the project supervisors within the time limits mentioned above.

5 Payment schedule

The consultancy includes consulting fees, fares, tolls, taxes and any other costs or expenses necessary for the development of the consultancy, to be paid as follows:

- a. 20% upon signing the contract and approval of the inception report by the IDB.
- b. 40% upon delivery and approval of the interim reports by the IDB.
- c. 40% upon delivery and approval of the final report.

6 Characteristics of the Consultancy

- Consultancy category and modality: Firm
- Contract duration: six months
- Place(s) of work: External consultancy
- Division Leader or Coordinator: Gloria Visconti, CSD/CCS

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- 1.7 Moreover, in 2016, the Climate Change and Sustainability (CCS) Division established the NDC Invest Platform with the aim to provide a single window and offer LAC countries financial and technical support for their NDCs implementation. This Platform has been supporting different countries in the region to update and increase the ambition of their mitigation and adaptation goals, develop investment plans and moreover, help them think beyond the timeline of NDCs (which need to be revised every 5 years) and envision long-term strategies for decarbonization.
- 1.8 Given its experience, the Bank is well positioned to continue and expand its support to countries in channeling multilateral and bilateral funds, keep on leveraging its own resources and catalyzing private sector participation to achieve sustainable, resilient and zero-carbon development. This TC can play a key role in supporting countries access resources to achieve these purposes.
- 1.9 This TC aims to keep providing support to countries to access resources from different sources (both multilateral and bilateral) by strengthening their capacities to i) prioritize and design a strategic pipeline of projects for each country according to their national plans and needs and ii) prepare project proposals that meet the investment criteria of each fund. By doing this, this TC seeks the ultimate goal to enable and catalyze investments towards net zero, climate resilient development, as well as to conserve essential natural resources which provide key local and global services.
- 1.10 By implementing actions described in 2.9 i) and ii) above, this TC will contribute with IDB's Climate Change Action Plan and the Ninth General Capital Increase in particular as it will "assist borrowing countries in climate change mitigation and adaptation issues, sustainable and renewable energy". It will also increase overall resources mobilization and mainstream climate change and environmental sustainability both across the region and within the Bank in line with the overarching objective of sustainable growth of its Second Update of the Institutional Strategy and objective 1 of the Ordinary Capital Strategic Development Program for Sustainability ("SUS" Fund). Finally, it will strengthen South-South learning among LAC countries.
- 1.11 As mentioned previously, the Bank has already been leveraging its own resources for proposals that have been submitted to climate funds in the past. The new proposals submitted under this TC will continue this trend and include blended finance whenever suitable and appropriate for the nature of the projects for which financing is sought.

2. Objectives

Carrying out Public Consultations as a supporting document/process for the preparation of projects (to be funded by Climate Funds⁷) for countries in the LAC region.

⁷ For the purposes of this document, the term "Climate Funds" include (but are not limited to) the GCF, IKI, CIF, GEF, NAMA, among other. The specific climate fund along with the target country/ies for which supporting documents will be developed will be defined during the execution of the TC according to countries' needs and funding opportunities.

The broad goal of this project is to allow countries in the LAC region to access resources from different Climate Funds to allow them achieve their NDCs objectives, implement low carbon investments and/or long term strategies targets, positioning them in the path towards a net-zero development.

3. Activities

- 3.1 Carrying out public consultations regarding project proposals that will be submitted to Climate Funds. When applicable, and depending on the requirements of each Climate Fund, the consultant will use templates or guidelines already established on this issue / for this purpose.
- 3.2 To develop the public consultations, the consultant will, inter-alia:
- Map relevant stakeholders in the area of the project and its area/s of influence.
 - Conduct field visits to study the current situation and validate previous studies (if suitable/applicable).
 - Interview relevant stakeholders / conduct focus groups.
 - Organize workshops in the intervention area to explain the objectives and expected outcomes of the proposed project.
 - Ensure quantitative and qualitative participation of women during the public consultation process.
 - Carry out any other activity needed for the development of the public consultation.

4. Deliverables

- 4.1 The consultant will deliver the following three outputs: inception report, an interim report and a final report.
- 4.2 The inception report should include the general methodology, work plan and detailed timetable for the development of the consultancy. The inception report should be submitted within 15 calendar days from the signature of the contract.
- 4.3 The interim report should include a preliminary draft of the public consultation process and should be submitted within 120 calendar days from the signature of the contract.
- 4.4 The final report should include a final version of the public consultation process, to be submitted within 240 calendar days from the signature of the contract.

Note: The inception report is expected in Spanish. The final report is expected in English and Spanish. All reports will be delivered as follows: i) the relevant electronic files in MS Word, Excel, or other application acceptable to the IDB (must include all annexes and appendices), and ii) an electronic PDF file for each full report. These reports and electronic files should be delivered to the project supervisors within the time limits mentioned above.

5. Payment schedule

The consultancy includes consulting fees, fares, tolls, taxes and any other costs or expenses necessary for the development of the consultancy, to be paid as follows:

- 20% upon signing the contract and approval of the inception report by the IDB.

- 40% upon delivery and approval of the interim report by the IDB.
- 40% upon delivery and approval of the final report.

6. Qualifications of the contractual

The consultant must demonstrate qualifications and experience in the following areas:

- i. University degree in social studies, anthropology or any related discipline with at least four years of demonstrated professional experience in climate change and stakeholder engagement issues. Master's degree would be an asset.
- ii. Languages: Fluency in English and Spanish.
- iii. Areas of specific expertise: (a) climate change mitigation and adaptation; (b) LAC environmental policy; (c) climate funds ; (e) rigorous quantitative/qualitative research methods.
- iv. Skills: (a) familiarity with diverse climate funds (b) excellent communication skills, both written and oral; (c) proven ability to communicate complex concepts and prepare reports that are clear, concise and meaningful; (d) ability to apply theory to the specific policy context to identify creative, practical approaches to overcome challenging situations.

7. Characteristics of the Consultancy

- Consultancy category and modality: PEC
- Contract duration: eight months
- Place(s) of work: External consultancy
- Division Leader or Coordinator: Gloria Visconti, CSD/CCS

8. Payment and Conditions

Compensation will be determined in accordance with Bank's policies and procedures. In addition, candidates must be citizens of an IDBG member country.

9. References

Buchner et al. Global Landscape of Climate Finance 2019, CPI (2019), available at: <https://climatepolicyinitiative.org/publication/global-landscape-of-climate-finance-2019/>.

De Connick et al. Strengthening and Implementing the Global Response, available at: https://www.ipcc.ch/site/assets/uploads/sites/2/2019/02/SR15_Chapter4_Low_Res.pdf.

Global Commission on Adaptation (GCA), 2019. Adapt Now: A Global Call for Leadership on Climate Resilience. Global Commission on Adaptation. Available at: https://cdn.gca.org/assets/2019-09/GlobalCommission_Report_FINAL.pdf.

REGIONAL

RG-T3651

DEVELOPMENT OF SUPPORTING DOCUMENTS/ACTIVITIES FOR THE PREPARATION OF PROJECTS

INDIVIDUAL CONSULTANT

TERMS OF REFERENCE

1. Background

- 1.1. The year 2015 represented a decisive moment for both the development and climate agendas. The adoption of the Paris Agreement set an unprecedented commitment to shift the current economic and social models towards a sustainable, resilient and zero-carbon development. The agreement included a bottom-up approach where countries were asked to submit their own commitments to limit global temperature rise to well below 2°C according to their national circumstances and priorities. These commitments are known as ‘nationally determined contributions’ (NDCs), which in the majority of countries in LAC also include actions to address adaptation to climate change.
- 1.2. Therefore, the success of the agreement requires sound implementation of the NDCs. To achieve this, they need to be translated into concrete investment plans with funding strategies for key sectors and sound pipelines of climate-friendly investments. These plans can create an enabling environment for scaling-up not only public but also private finance.
- 1.3. While globally climate finance has reached record levels (annual climate finance tracked in 2017 and 2018 crossed the USD half-trillion mark for the first time worldwide), action still falls far short of what is needed under a 1.5 °C scenario. Estimates of the investment required to achieve the low-carbon transition range from USD 1.6 trillion to USD 3.8 trillion annually between 2016 and 2050, for supply-side energy system investments alone (De Connick et al, 2018), while the Global Commission on Adaptation (GCA, 2019) estimates adaptation costs of USD 180 billion annually from 2020 to 2030 (CPI, 2019). Consequently, annual investment must increase many times over, and rapidly, to achieve globally agreed climate goals and initiate a truly systemic transition across global, regional, and national economies (CPI, 2019).
- 1.4. In addition to scaling up climate finance, it is also necessary to reduce new fossil fuel investments, which are not aligned with the Paris Agreement. Investments that lock in high-carbon emission pathways and lead to potential stranded assets, such as fossil fuel power generation and supply infrastructure, must be gradually phased out. Finance also needs to better factor in climate risks and avoid aggravating ecosystems’ vulnerability to climate change (CPI, 2019).
- 1.5. The Inter-American Development Bank (IDB) recognizes the relevance of resource mobilization and states in its Update to the Institutional Strategy 2010-2020 that climate finance is a “strategic line of action to strengthening knowledge, institutional capacity and promoting low carbon and climate resilient interventions”.
- 1.6. Accordingly, the IDB has been a key partner to countries in LAC to access climate funds from different sources, both multilateral and bilateral allowing them to achieve their international commitments. For instance, during 2016-2020, the CCS

Division supported Mexico, Honduras, Brazil, Guatemala, Peru, accessing funds from CIF, GCF, GEF, DEFRA, IKI, NDF, among other.

- 1.7. Moreover, in 2016, the Climate Change and Sustainability (CCS) Division established the NDC Invest Platform with the aim to provide a single window and offer LAC countries financial and technical support for their NDCs implementation. This Platform has been supporting different countries in the region to update and increase the ambition of their mitigation and adaptation goals, develop investment plans and moreover, help them think beyond the timeline of NDCs (which need to be revised every 5 years) and envision long-term strategies for decarbonization.
- 1.8. Given its experience, the Bank is well positioned to continue and expand its support to countries in channeling multilateral and bilateral funds, keep on leveraging its own resources and catalyzing private sector participation to achieve sustainable, resilient and zero-carbon development. This TC can play a key role in supporting countries access resources to achieve these purposes.
- 1.9. This TC aims to keep providing support to countries to access resources from different sources (both multilateral and bilateral) by strengthening their capacities to i) prioritize and design a strategic pipeline of projects for each country according to their national plans and needs and ii) prepare project proposals that meet the investment criteria of each fund. By doing this, this TC seeks the ultimate goal to enable and catalyze investments towards net zero, climate resilient development, as well as to conserve essential natural resources which provide key local and global services.
- 1.10. By implementing actions described in 2.9 i) and ii) above, this TC will contribute with IDB's Climate Change Action Plan and the Ninth General Capital Increase in particular as it will "assist borrowing countries in climate change mitigation and adaptation issues, sustainable and renewable energy". It will also increase overall resources mobilization and mainstream climate change and environmental sustainability both across the region and within the Bank in line with the overarching objective of sustainable growth of its Second Update of the Institutional Strategy and objective 1 of the Ordinary Capital Strategic Development Program for Sustainability ("SUS" Fund). Finally, it will strengthen South-South learning among LAC countries.
- 1.11. As mentioned previously, the Bank has already been leveraging its own resources for proposals that have been submitted to climate funds in the past. The new proposals submitted under this TC will continue this trend and include blended finance whenever suitable and appropriate for the nature of the projects for which financing is sought.

2. Objectives

Carrying out a Gender Assessment and Gender Action Plan (GAP) as a supporting document/process for the preparation of projects (to be funded by Climate Funds⁸) for countries in the LAC region.

The broad goal of this project is to allow countries in the LAC region to access resources from different Climate Funds to allow them achieve their NDCs

⁸ For the purposes of this document, the term "Climate Funds" include (but are not limited to) the GCF, IKI, CIF, GEF, NAMA, among other. The specific climate fund along with the target country/ies for which supporting documents will be developed will be defined during the execution of the TC according to countries' needs and funding opportunities.

objectives, implement low carbon investments and/or long term strategies targets, positioning them in the path towards a net-zero development.

3. Activities

- 3.1 Developing a Gender Assessment and Gender Action Plan regarding project proposals that will be submitted to Climate Funds. When applicable, and depending on the requirements of each Climate Fund, the consultant will use templates or guidelines already established on this issue / for this purpose.
- 3.2 To develop the Gender Assessment and Gender Action Plan, the consultant will, inter-alia:
 - Review general documentation (census, cadastre, statistics, policies, laws, gender studies, etc.) and specific documentation related to the project seeking funding.
 - Conduct field visits to study the current situation and validate previous studies (if suitable/applicable).
 - Interview relevant stakeholders / conduct women focus groups to determine impact of the project on these groups.
 - Organize workshops in the intervention area to explain the objectives and expected outcomes of the proposed project (if suitable/applicable).
 - Ensure quantitative and qualitative participation of women relevant to the preparation of the project proposal.
 - Carry out any other activity needed for the development of the Gender Assessment and Gender Action Plan.

4. Deliverables

- 4.1 The consultant will deliver the following three outputs: inception report, an interim report and a final report.
- 4.2 The inception report should include the general methodology, work plan and detailed timetable for the development of the consultancy. The inception report should be submitted within 15 calendar days from the signature of the contract.
- 4.3 The interim report should include a preliminary draft of the Gender Assessment and GAP and should be submitted within 90 calendar days from the signature of the contract.
- 4.4 The final report should include a final version of Gender Assessment and GAP to be submitted within 240 calendar days from the signature of the contract.

Note: The inception report is expected in Spanish. The final report is expected in English and Spanish. All reports will be delivered as follows: i) the relevant electronic files in MS Word, Excel, or other application acceptable to the IDB (must include all annexes and appendices), and ii) an electronic PDF file for each full report. These reports and electronic files should be delivered to the project supervisors within the time limits mentioned above.

5. Payment schedule

The consultancy includes consulting fees, fares, tolls, taxes and any other costs or expenses necessary for the development of the consultancy, to be paid as follows:

- 20% upon signing the contract and approval of the inception report by the IDB.
- 40% upon delivery and approval of the interim report by the IDB.
- 40% upon delivery and approval of the final report.

6. Qualifications of the contractual

The consultant must demonstrate qualifications and experience in the following areas:

- i. University degree in social studies, anthropology or any related discipline with at least four years of demonstrated professional experience in climate change and gender issues. Master's degree would be an asset.
- ii. Languages: Fluency in English and Spanish.
- iii. Areas of specific expertise: (a) gender, climate change mitigation and adaptation; (b) LAC environmental policy; (c) climate funds; (e) rigorous quantitative/qualitative research methods.
- iv. Skills: (a) familiarity with diverse climate funds (b) excellent communication skills, both written and oral; (c) proven ability to communicate complex concepts and prepare reports that are clear, concise and meaningful; (d) ability to apply theory to the specific policy context to identify creative, practical approaches to overcome challenging situations.

7. Characteristics of the Consultancy

- Consultancy category and modality: PEC
- Contract duration: eight months
- Place(s) of work: External consultancy
- Division Leader or Coordinator: Gloria Visconti, CSD/CCS

8. Payment and Conditions

Compensation will be determined in accordance with Bank's policies and procedures. In addition, candidates must be citizens of an IDBG member country.

9. References

Buchner et al. Global Landscape of Climate Finance 2019, CPI (2019), available at: <https://climatepolicyinitiative.org/publication/global-landscape-of-climate-finance-2019/>.

De Connick et al. Strengthening and Implementing the Global Response, available at: https://www.ipcc.ch/site/assets/uploads/sites/2/2019/02/SR15_Chapter4_Low_Res.pdf.

Global Commission on Adaptation (GCA), 2019. Adapt Now: A Global Call for Leadership on Climate Resilience. Global Commission on Adaptation. Available at: https://cdn.gca.org/assets/2019-09/GlobalCommission_Report_FINAL.pdf.

REGIONAL

RG-T3651

EXECUTION, MONITORING AND EVALUATION Component 3 of TC

INDIVIDUAL CONSULTANT

TERMS OF REFERENCE

1. Background

- 1.1 The year 2015 represented a decisive moment for both the development and climate agendas. The adoption of the Paris Agreement set an unprecedented commitment to shift the current economic and social models towards a sustainable, resilient and zero-carbon development. The agreement included a bottom-up approach where countries were asked to submit their own commitments to limit global temperature rise to well below 2°C according to their national circumstances and priorities. These commitments are known as ‘nationally determined contributions’ (NDCs), which in the majority of countries in LAC also include actions to address adaptation to climate change.
- 1.2 Therefore, the success of the agreement requires sound implementation of the NDCs. To achieve this, they need to be translated into concrete investment plans with funding strategies for key sectors and sound pipelines of climate-friendly investments. These plans can create an enabling environment for scaling-up not only public but also private finance.
- 1.3 While globally climate finance has reached record levels (annual climate finance tracked in 2017 and 2018 crossed the USD half-trillion mark for the first time worldwide), action still falls far short of what is needed under a 1.5 °C scenario. Estimates of the investment required to achieve the low-carbon transition range from USD 1.6 trillion to USD 3.8 trillion annually between 2016 and 2050, for supply-side energy system investments alone (De Connick et al, 2018), while the Global Commission on Adaptation (GCA, 2019) estimates adaptation costs of USD 180 billion annually from 2020 to 2030 (CPI, 2019). Consequently, annual investment must increase many times over, and rapidly, to achieve globally agreed climate goals and initiate a truly systemic transition across global, regional, and national economies (CPI, 2019).
- 1.4 In addition to scaling up climate finance, it is also necessary to reduce new fossil fuel investments, which are not aligned with the Paris Agreement. Investments that lock in high-carbon emission pathways and lead to potential stranded assets, such as fossil fuel power generation and supply infrastructure, must be gradually phased out. Finance also needs to better factor in climate risks and avoid aggravating ecosystems’ vulnerability to climate change (CPI, 2019).
- 1.5 The Inter-American Development Bank (IDB) recognizes the relevance of resource mobilization and states in its Update to the Institutional Strategy

2010-2020 that climate finance is a “strategic line of action to strengthening knowledge, institutional capacity and promoting low carbon and climate resilient interventions”.

- 1.6 Accordingly, the IDB has been a key partner to countries in LAC to access climate funds from different sources, both multilateral and bilateral allowing them to achieve their international commitments. For instance, during 2016-2020, the CCS Division supported Mexico, Honduras, Brazil, Guatemala, Peru, accessing funds from CIF, GCF, GEF, DEFRA, IKI, NDF, among other.
- 1.7 Moreover, in 2016, the Climate Change and Sustainability (CCS) Division established the NDC Invest Platform with the aim to provide a single window and offer LAC countries financial and technical support for their NDCs implementation. This Platform has been supporting different countries in the region to update and increase the ambition of their mitigation and adaptation goals, develop investment plans and moreover, help them think beyond the timeline of NDCs (which need to be revised every 5 years) and envision long-term strategies for decarbonization.
- 1.8 Given its experience, the Bank is well positioned to continue and expand its support to countries in channeling multilateral and bilateral funds, keep on leveraging its own resources and catalyzing private sector participation to achieve sustainable, resilient and zero-carbon development. This TC can play a key role in supporting countries access resources to achieve these purposes.
- 1.9 This TC aims to keep providing support to countries to access resources from different sources (both multilateral and bilateral) by strengthening their capacities to i) prioritize and design a strategic pipeline of projects for each country according to their national plans and needs and ii) prepare project proposals that meet the investment criteria of each fund. By doing this, this TC seeks the ultimate goal to enable and catalyze investments towards net zero, climate resilient development, as well as to conserve essential natural resources which provide key local and global services.
- 1.10 By implementing actions described in 1.9 i) and ii) above, this TC will contribute with IDB’s Climate Change Action Plan and the Ninth General Capital Increase in particular as it will “assist borrowing countries in climate change mitigation and adaptation issues, sustainable and renewable energy”. It will also increase overall resources mobilization and mainstream climate change and environmental sustainability both across the region and within the Bank in line with the overarching objective of sustainable growth of its Second Update of the Institutional Strategy and objective 1 of the Ordinary Capital Strategic Development Program for Sustainability (“SUS” Fund). Finally, it will strengthen South-South learning among LAC countries.
- 1.11 As mentioned previously, the Bank has already been leveraging its own resources for proposals that have been submitted to climate funds in the past. The new proposals submitted under this TC will continue this trend and

include blended finance whenever suitable and appropriate for the nature of the projects for which financing is sought.

2. Objectives

- 2.1. Overseeing the execution, monitoring and evaluation of the technical cooperation RG-T1351-International Climate Finance in Latin America and the Caribbean.
- 2.2. The broad goal of this technical cooperation is to allow countries in the LAC region to access resources from different climate funds to allow them achieve their NDCs objectives, implement low carbon investments and/or long term strategies targets, positioning them in the path towards a net-zero development.

3. Activities

Activities under execution, monitoring and evaluation include inter alia:

- 3.1 Coordination between HQ and COFs for the implementation of activities under the TC;
- 3.2 Periodic follow-up of the activities and actions agreed with COFs;
- 3.3 Being aware of any political issues that may arise in beneficiary countries and that could affect the implementation of the TC as planned and develop alternatives or contingent plan to overcome/avoid any potential delays for the execution of the TC.
- 3.4 Be familiar with the climate funds' eligibility and investment criteria, target areas, average time of processes, financial instruments, type of projects, application process, templates and forms⁹, financial terms and conditions, call for proposals' deadlines and any other relevant operational aspects.
- 3.5 Preparing new or modify existent terms of reference of the consultancies to be hired under this TC in order to adapt them to beneficiary countries' specific needs or requirements.
- 3.6 Coordinating hiring and payments for firms or individual consultants to be hired under this TC.
- 3.7 Engaging with Ministries of Finance, Environment or other sectoral Ministries to be updated their national priorities and/or national/international climate commitments and understanding their priorities and ensure the grants and/or loans to be granted through the climate funds are aligned with.
- 3.8 Engaging with other local stakeholders to ensure their participation in the design and implementation of activities under this TC when deem appropriate/necessary (engagement will include meetings, virtual meetings, organizing missions, etc.).

⁹ For example, most Climate Funds require applicants to submit the following information: background information; project description; legal and regulatory framework relevant to the project/program; risk analysis; implementation arrangements; etc.

- 3.9 Preparing Reports on the progress of the TC to be presented to Donors or internally at the Bank as required according specific monitoring and evaluation standards and forms as applicable.
- 3.10 Supporting COFs in any actions/activities necessary to the implementation of the TC.
- 3.11 Carrying out any other action that may be required for the sound implementation of this TC.

4 Deliverables

- 4.1 The consultant will deliver the following four outputs: Inception Report; Report corresponding to year 1 of execution of the TC ("Report 1"); Report corresponding to year 2 of the TC ("Report 2"), Report corresponding to Year 3 of the TC ("Report 3").
- 4.2 The Inception Report will include selection of beneficiary countries under the TC, map of stakeholders to be involved in each country; general plan to accompany countries and COFs in the process (identification of consultants for Components 1 and 2 of the TC RG-T3651); the inception report should be submitted within 2 months from the signature of the contract.
- 4.3 Report No. 1 will include a summary of progress on how beneficiary countries under TC RG-T3651 are advancing with Components 1 and 2 and potential climate funds where countries could submit funding proposals according to the pipelines and projects identified. Report 1 should be submitted within 12 months from the signature of the contract.
- 4.3 Report 2 will include a summary of activities undertaken in each beneficiary country during the second year of the TC, including main challenges and opportunities. The Report should also include how pipelines and projects identified align with the investment criteria of the climate funds to which the countries may submit full funding proposals in the future. Report 2 should be submitted within 24 months from the signature of the contract.
- 4.4 Report 3 will include a summary of activities undertaken in each beneficiary country during the third year of the TC, including main challenges and opportunities. The Report should also include how all pipelines and projects identified during the whole term of the TC align with the investment criteria of the climate funds to which the countries may submit full funding proposals in the future. The final report should be submitted within 36 months from the signature of the contract.
- 4.5 Note: All reports are expected in Spanish and English and will be delivered as follows: i) the relevant electronic files in MS Word, Excel, or other application acceptable to the IDB (must include all annexes and appendices), and ii) an electronic PDF file for each full report. These reports and electronic files should be delivered to the project supervisors within the time limits mentioned above.

5 Payment schedule

- 5.1 The consultancy includes consulting fees, fares, tolls, taxes and any other costs or expenses necessary for the development of the consultancy, to be paid as follows:
- 20% upon signing the contract and approval of the inception report by the IDB.
 - 40% upon delivery and approval of the interim report by the IDB.
 - 40% upon delivery and approval of the final report.

6 Qualifications of the contractual

- 6.1 The consultant team must demonstrate qualifications and experience in the following areas:
- i. University degree in environmental sciences, environmental engineering, environmental law, environmental project development and management or any related discipline with at least seven years of demonstrated professional experience in climate change mitigation and adaptation projects. Master's degree would be an asset.
 - ii. Languages: Fluency in English and Spanish.
 - iii. Areas of specific expertise: (a) climate change mitigation and adaptation; (b) LAC environmental policy; (c) project identification public; (d) climate funds; (e) rigorous quantitative/qualitative research methods.
 - iv. Skills: (a) familiarity with diverse climate funds (b) excellent communication skills, both written and oral; (c) proven ability to communicate complex concepts and prepare reports that are clear, concise and meaningful; (d) ability to apply theory to the specific policy context to identify creative, practical approaches to overcome challenging situations.

7 Characteristics of the Consultancy

- Consultancy category and modality: Contractual (AM-650)
- Contract duration: thirty-six months
- Place(s) of work: IDB HQ
- Division Leader or Coordinator: Gloria Visconti, CSD/CCS

8 Payment and Conditions

- 8.1 Compensation will be determined in accordance with Bank's policies and procedures. In addition, candidates must be citizens of an IDBG member country.

9 References

Buchner et al. Global Landscape of Climate Finance 2019, CPI (2019), available at: <https://climatepolicyinitiative.org/publication/global-landscape-of-climate-finance-2019/>.

De Connick et al. Strengthening and Implementing the Global Response, available at: https://www.ipcc.ch/site/assets/uploads/sites/2/2019/02/SR15_Chapter4_Low_Res.pdf.

Global Commission on Adaptation (GCA), 2019. Adapt Now: A Global Call for Leadership on Climate Resilience. Global Commission on Adaptation. Available at: https://cdn.gca.org/assets/2019-09/GlobalCommission_Report_FINAL.pdf.