

PROCUREMENT PLAN FOR IDB-EXECUTED OPERATIONS														
Country: Estados Unidos Mexicanos, through Secretaría del Trabajo y Previsión Social (STPS)							Executing Agency: Interamerican Development Bank (IDB), through Social Sector, Labor Markets Division (SCL/LMK). The UDR is Country Office							
Project number: ME-T1391					Project name: Applying Technology to Create an Integrated and Comprehensive Pension System in Mexico									
Period covered by the Plan: [36 months]					Total Project Amount: \$ 290,000									
Component	Procurement Type (1) (2)	Service type (1) (2)	Description	Estimated contract cost (US\$)	Selection Method (2)	Type of Contract	Source of Financing and Percentage				Estimated date of the procurement notice	Estimated contract start date	Estimated contract length	Comments
							IDB/MIF		Other External Donor					
							Amount	%	Amount	%				
Component 1	A. Consulting services	Consulting Firm (GN-2765)	Technical notes covering topics to include: Analysis of 2020 pension reform proposal impact and deaccumulation options; Reform of federal public workers pension system; Reform of subnational pension systems; Portability of benefits within different Mexican pension schemes; Analysis of mechanisms of pension savings.	\$ 100,000	SCS	Lump Sum	\$ 175,000	100%	\$ -	0%	1-Feb-21	1-Apr-21	12 months	
Component 1	A. Consulting services	Consulting Firm (GN-2765)	Creation and/or maintenance of an actuarial analysis tool with continuous updates to accompany a potential pension reform process. The tool will incorporate both national and subnational pension programs.	\$ 75,000	SSS	Lump Sum	\$ 75,000	100%			1-Feb-21	1-Apr-21	5 months	
Component 2	A. Consulting services	Consulting Firm (GN-2765)	Pilot project supported by the Ministry of Finance to assess interoperability of different federal and subnational pension systems or big data informed enforcement.	\$ 85,000	SSS	Lump Sum	\$ 85,000	100%	-	0%	1-Feb-21	1-Apr-21	12 months	
Other			Dissemination and communication: workshops, technical notes, materials and meetings to share the key results with important stakeholders both nationally and internationally.	\$ 10,000			\$ 10,000	100%	-	0%	-	-	-	
Other			Miscellaneous	\$ 20,000			\$ 20,000	100%	-	0%	-	-	-	
Prepared by:	David Scott Kaplan		TOTALS	\$ 290,000			Total should equal	100%	\$ -	0%				

(1) Grouping together of similar procurement is recommended, such as publications, travel, etc. If there are a number of similar individual contracts to be executed at different times, they can be grouped together under a single heading with an explanation in the comments column indicating the average individual amount and the period during which the contract would be executed. For example: an export promotion project that includes travel to participate in fairs would have an item called "airfare for fairs", an estimated total value of US\$5,000, and an explanation in the Comments column: "This is for approximately four different airfares to participate in fairs in the region in years X and X1".

(2) (i) Individual consultants: ICQ: Individual Consultant Selection Based on Qualifications; SSS: Single Source Selection. Selection process to be done in accordance with AM-650.

(2) (ii) Consulting firms: Per GN-2765-1, Consulting Firm selection methods for Bank-executed Operations are: Single Source Selection (SSS); Simplified Competitive Selection (<=250K) (SCS); Fully Competitive (>250K) (FCS); and Framework Agreement Task Order (TO). All Consulting Firm selection processes under this policy must use the electronic module in Convergence.

(2) (iii) Goods: Per GN-2765-1, par. A.2.2.c: "The procurement of goods and related services, except when such goods and related services are necessary to achieve the objectives of the Bank-executed Operational Work and are included in the consulting services contract and represent less than ten percent (10%) of the consulting services contract value."